



Submitting Revalidation via PECOS

9/17/2024

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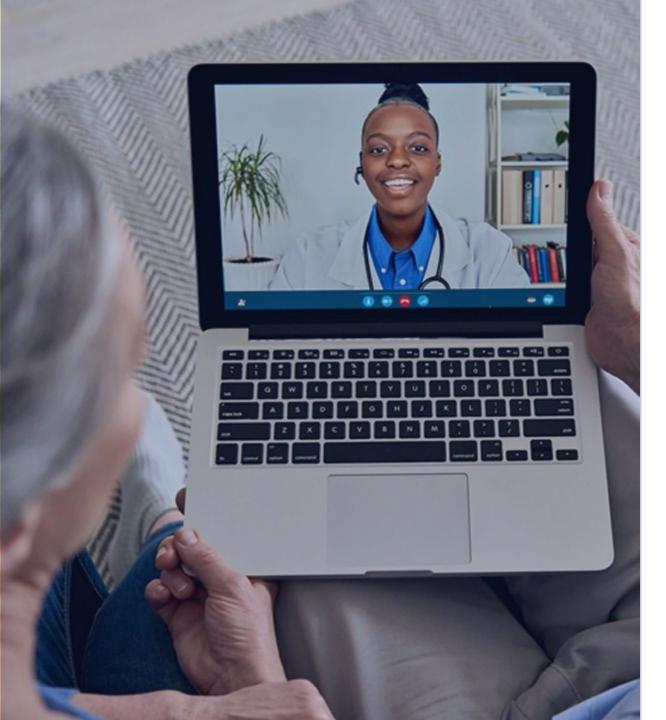


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Today's Presenters



- Provider Outreach and Education Consultants
 - Laura Brown, CPC
 - Susan Stafford PMP, COA, AMR







Agenda

- <u>What is PECOS</u>
- Start and Process Application
 - Tabs and Topic View Examples
 - Unfinished Application
 - Signature Method
 - E-signature
- <u>Process after Submission</u>
- <u>Verify and Manage Signatures</u>
- Application Status
- <u>Resources</u>





What Is PECOS?

What Is PECOS?

- Provider Enrollment, Chain and Ownership System (PECOS) is a CMS Internet-based system
 - PECOS is used to
 - Electronically submit applications
 - initial enrollment
 - revalidation
 - change of information
 - View and print reports to know what Medicare currently has on file
 - Voluntarily withdraw
 - Track application status





What Is PECOS?

- Identity & Access Management System
 - Access PECOS by creating profile in the I&A System
 - Create User ID and Password
 - Establish a connection to the individual or groups information
 - Attend next Getting Access to PECOS Webinar
 - <u>Our Website</u> > Events > Current Events





Start and Process Application

PECOS Home Page to Login

ledicare Enrollment	
Providers and Suppliers	
elcome to the Medicare Provider Enrollment, Chain, a	
	(*) Red asterisk indicates a required field.
PECOS supports the Medicare Provider and Supplier enrolectronically submit and manage Medicare enrollment inf	oliment process by allowing registered users to securely and formation.
New to PECOS? View our videos at the bottom of this pa	ge.
USER LOGIN	BECOME A REGISTERED USER
Please use your I&A (Identity & Access Management System) user ID and password to log in.	You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.
* User ID	Register for a user account
* Password	Questions? Learn more about registering for an account
	Note: If you are a Medical Provider or Supplier, you must register for an NPI 🗂 before enrolling with Medicare.
Forgot Password?	Helpful Links
Forgot User ID?	Application Status - Self Service Kiosk to view the status of an application submitted within the last 90 days.
Manage/Update User Profile	Pay Application Fee 🖾 - Pay your application fee online.
Who Should I Call? [PDF, 155KB] 🗂 - CMS Provider Enrollment Assistance Guide	View the list of Providers and Suppliers [PDF, 94KB] who are required to pay an application fee.
	E-Sign your PECOS application — Access the PECOS E- Signature website using your identifying information, email address, and unique PIN to electronically sign your application.

Provider & Supplier Resources

- CMS govProviders D Section of the CMS gov website that is designed to provide Medicare enrolment information for providers, physicians, nonphysician practitioners, and other suppliers.

- Ordering, Certifying, or Prescribing Practitioners List
 View the Ordering, Certifying, or Prescribing Practitioners List to verify eligibility to order or certify items or services to Medicare beneficiaries.
- Medicare Learning Network® (MLN)
 — Helpful articles and tutorials about changes in Medicare enrolment.

Enrollment Tutorials

- Initial Enrollment: Step-by-step demonstration of an initial enrollment application in PECOS. Individual Provider C or Organization/Supplier C
- Change of Information: Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS. Individual Provider © or Organization/Supplier ○
- Revalidation:
 Step-by-step demonstration on how to submit your revaildation application using PECOS.
 Individual Provider
 or Organization/Supplier
- Deactivated: Example of how to deactivate an existing enrolment record. Individual Provider
- Reactivation: Step-by-step demonstration of how to re-enroll based on enrolment information that already exists in PECOS. Organization/Supplier
- Adding a Practice Location (DMEPOS Only): Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS. DME Supplier @





Welcome – My Associates

Welcome Release Notes Want to learn what's new in the latest PECOS release? Please review the Release Notes [PDF]. System Notifications Note: JavaScript must be enabled in your internet browser for PECOS to work properly. If JavaScript is currently disabled in your browser, refer to the Accessibility section in PECOS Help for instructions on enabling JavaScript. Manage Medicare and Account Information MY ASSOCIATES 22 ACCOUNT MANAGEMENT Update your user account information. Enroll in Medicare for the first request or remove access to time organizations View and update existing · Manage access to Medicare enrollments Medicare information Continue working on saved applications REVALIDATION NOTIFICATION CENTER View All Applications requiring revalidation Start or continue revalidation application Manage Signatures Applications Requiring Signatures

You currently have no pending signatures.



VIEW ALL SIGNATURES 🔊



Existing Associates - View Enrollments

My Associates

Initial Enrollment

Create an application for initial enrollment ONLY if you are:

- · Enrolling in Medicare for the first time
- · Enrolling in a new state, or
- · Enrolling with a new specialty

IMPORTANT:

If you are responding to a request for Revalidation, do not create an initial enrollment application. Instead, select a provider from the "Existing Associates" section below then select from the list of existing enrollments.

Please Note: If your organization is currently enrolled in Medicare but you do not see your enrollment, please take the following steps to confirm your access to the enrollment.

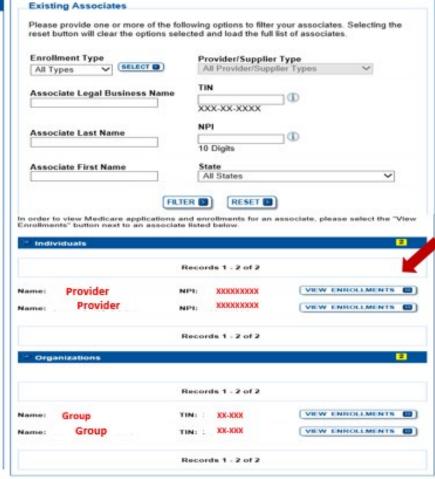
- If you are a Staff End User of the organization, please contact the organization's Authorized/Delegated Official to ensure your account has access to PECOS.
- If you are an Authorized/Delegated Official of the organization, please confirm your role with the organization and ensure access to PECOS is active. To verify your account status, select the Account Management button on the Home Page and then choose Update user account information option.

The following checklists will help you gather the information needed to enroll via Internetbased PECOS:

- Checklist for Sole Proprietor or Solely Owned Organizations (eg. LLC, PC) using PECOS IP
- Checklist for Individual Physician and Non-Physician Practitioners using PECOS IP
- Checklist for Provider or Supplier Organization using PECOS IP

Select the Create Initial Enrollment Application button ONLY if you are enrolling for the first time, or enrolling in a new state or specialty.

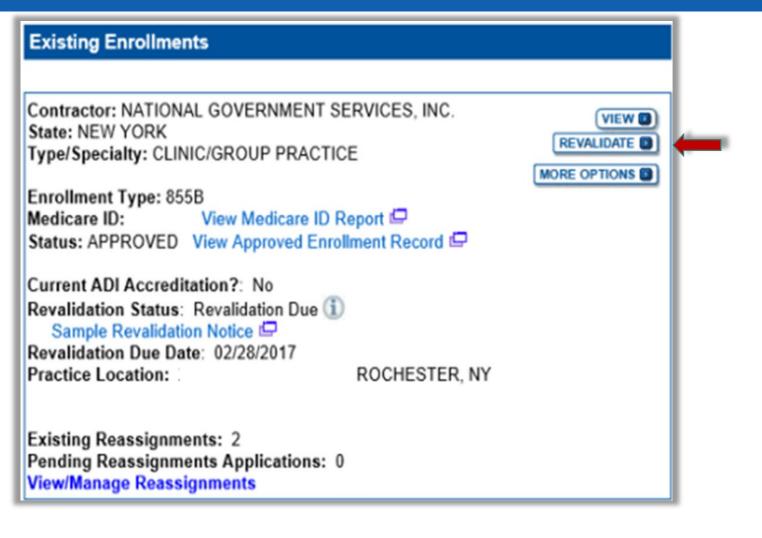
CREATE INITIAL ENROLLMENT APPLICATION







Enrollment Box to Revalidate







Start Application

 A Medicare Part 	5	application was identifi	
using their soci	B practitioner is currently al security number (SSN). 1 ment information.		
Legal Business Name	Tax Identification Number (TIN)	Supplier Type	
DONAL DUCK LLC		CLINIC/GROUP PRACTICE	RHC ISL/
information. Please note: After y does not mean that y At the conclusion of		eb Tracking ID will be c nitted.	created. 1
information. Please note: After y does not mean that y At the conclusion of	ou click 'Start Application' a W our application has been sub	eb Tracking ID will be c nitted.	created. 1
information. Please note: After y does not mean that y At the conclusion of • The application i for processing	ou click 'Start Application' a W rour application has been sub this process: s submitted to the appropriate fficial or Delegated Official mu	eb Tracking ID will be c nitted. Medicare fee-for-servio	created. T
information. Please note: After y does not mean that y At the conclusion of • The application i for processing • An Authorized O submitted inform • The certification	ou click 'Start Application' a W rour application has been sub this process: s submitted to the appropriate fficial or Delegated Official mu	eb Tracking ID will be c nitted. Medicare fee-for-servic st sign a statement cer signatures, and require	created. T ce contra tifying the
information. Please note: After y does not mean that y At the conclusion of The application i for processing An Authorized C submitted inform The certification must be electror Medicare benefi	ou click 'Start Application' a W rour application has been sub this process: s submitted to the appropriate fficial or Delegated Official mu ation statement, additional required	eb Tracking ID will be c nitted. Medicare fee-for-servic st sign a statement cer signatures, and require dentified fee-for-service gned to the supplier aft	created. T ce contra tifying the ed attach e contrac ter the fee





Fast Track View

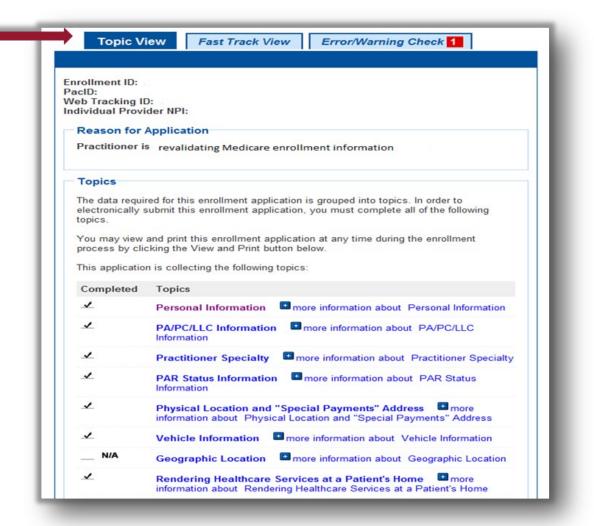
Click the "Go To Topic" button to access the topic

	Topic View Fast Track View Error/Warning Check 3
Pacif. Web	Iment ID: 0: Tracking ID: idual Provider NPI:
Re	ason for Application
En	rolled Practitioner is Revalidating their Enrollment Information
E	DIT REASON 🔯
Re	ports
Vie	lect the hyperlink to view the Application being edited: w Application being edited C lect the hyperlink to view the Medicare ID Report: w Medicare ID Report C
То	pics
P	ersonal Information
١٢.	MD Date of Birth: XXXX Social Security Number: XXX-XXXXXX
	Gender: Female IRS Proprietary/Non-Profit Status: Proprietary Accepting New Patients: Yes Country of Birth: United States State/Territory of Birth: PENNSYLVANIA Medical School or other Professional School: PENNSYLVANIA STATE UNIVERSITY COLLEGE OF MEDICINE Year of Graduation: 1990





Topic View







Topic View

*	License and Certification Information
*	Final Adverse Actions • more information about Final Adverse Actions
✓	Individual Control
1	Patient Records Storage Location Patient Records Storage Location
∡	Billing Agency more information about Billing Agency
∡	Contact Person more information about Contact Person
✓	Electronic Funds Transfer more information about Electronic Funds Transfer
*	Required and/or Supporting Documentation about Required and/or Supporting Documentation
Submissi	a have completed all the topics and no errors are present, the 'Begin on' button will be enabled. You may review errors at any time by clicking the eck' tab. Clicking 'Begin Submission' will initiate the Submission Process.
	NEXT PAGE 🔯





Individual Control

dividuals with Ownership Interest and/or Managing Control	
Topic Summary	Doe, Mary
This topic requests information about individuals with ownership interest in and/or managing control of the applicant. All managing employees for the practice locations listed on this enrollment must be reported. (more information about Individuals with Managing Control)	Tax Identification Number (SSN): XXX-XX-XXXX Final Adverse Legal Action Date of Birth: 10/11/XXXX Individual's Relationship to the Applicant: W-2 MANAGING EMPLOYEE
	Effective Date: 01/01/2021
Individuals with Ownership Interest and/or Managing Control Information	DELEGATED OFFICIAL Effective Date: 01/01/2021
Records 1 - 2 of 2	EDIT D DELETE D
Sample, Joe	
Tax Identification Number (SSN): XXX-XX-XXX Final Adverse Legal Action	
Date of Birth: 05/09/XXXX	Records 1 - 2 of 2
Individual's Relationship to the Applicant:	
5% OR GREATER DIRECT OWNERSHIP INTEREST Effective Date: 01/01/2022	GO TO ERROR CHECK D
OFFICER Effective Date: 01/01/2022	
W-2 MANAGING EMPLOYEE Effective Date: 01/01/2022	
AUTHORIZED OFFICIAL Effective Date: 01/01/2022	
(EDITO) (DELETE O)	





	nterest and/or Managing Control
	(*) Red asterisk indicates a required fi
Personal Information for Indiv Managing Control	vidual with Ownership Interest and/or
Authorized or Delegated Official wi	ame associated with the SSN and Date of Birth. Any th an ITIN will not be able to submit electronic gnature if an Authorized or Delegated Official with an
* First Name	-
]
Middle Name	7
L	
* Last Name]
Suffix	
Select Suffix V	
TIN Turne	
Select TIN Type	
* Tax Identification Number (TIN))
xxx-xx-xxxx	
Date of Birth	
MM/DD/YYYY	
Title	-
]
National Provider Identifier (NPI) control)	(of individual with ownership interest/managing
10 Digits]





	(*) Red asterisk indicates a required field.
lace of Birth Information	
ountry of Birth	
Select Country	SELECT
State/Territory of Birth	
Select State/Territory of Birth	\checkmark





Individuals with Ownership Interest and/or Managing Control
(*) Red asterisk indicates a required field.
Individual's Relationship to the Applicant
* Check all roles that are applicable to this individual's relationship:
5% or Greater Direct/Indirect Owner
* Effective Date of 5% or Greater Direct/Indirect Owner
□ Partner (regardless of percentage of ownership)
* Effective Date of Partner
MM/DD/YYYY
Managing Employee (W-2)
* Effective Date of Managing Employee (W-2) MM/DD/YYYY
Director/Officer (if and only if the applicant is a corporation, whether for profit or non-profit)
* Effective Date of Director/Officer
Contracted Managing Employee
* Effective Date of Contracted Managing Employee
PREVIOUS PAGE
CANCEL





tiona

aovernment

	(*) Red asterisk indicates a required field.
Authorized/Delegated Official	
Authorized Officials are granted legal Medicare program and make changes appointed by an Authorized Official to	ted official must have ownership, controlling
Neither an Authorized nor a Del	legated Official
Authorized Official	
Delegated Official	
* Telephone No Format Required * Is the Delegated Official a W-2 empl Yes	oyee?
0 No	
* Effective Date ①	
MWPODITIT	
PREVIOUS PAG	NEXT PAGE



Physical Location and "Special Payment"

Location Type: Practice Location	
Practice Location Type: Private Privat	actice Office Setting EDITE
Physical Location Address	Special Payment Address
Physical Address: 300 GEORGE ST FL NEW HAVEN, CT 08511-8824	Payment Address: 300 GEORGE ST FL
NEW HAVEN, CT 00011-0024	NEW HAVEN, CT 06511 -6624
Effective Date of Information: 01/01/2018	Effective Date of Information: 01/01/2018
	COTO OLLETE O
Physical Location Contact Information:	Claims Information:
Telephone Number:	Medicare Identification Number:
Fax Number:	Effective Date of this Practice Location: 01/01/2018
E-mail address: @ANTHEM.COI	м
0101	
CLIA and FDA Certification Numbe	r(s):
Reco	ords 1 - 1 of 1





Contact Person Information

Topic Summary		
	ation about the person or persons that the stions exist about the application.	
ADD INFORMATION)	
Contact Person Infor	mation	
-xxxxx xxxxxx		
Address:	on to Provider/Supplier: Employee , PA 17110 -9436	
Telephone: (555) 555		
	D	
		REVIEW COMPLETE





Edit and Save

k indicates a required field below:





Topic View

Home > My Associates > My Enrollments > Revalidation

*	License and Certification Information about License and Certification Information
1	Final Adverse Actions Immore information about Final Adverse Acti
1	Individual Control
1	Patient Records Storage Location more information about Patien Records Storage Location
1	Billing Agency more information about Billing Agency
1	Contact Person Immore information about Contact Person
1	Electronic Funds Transfer more information about Electronic Fun Transfer
1	Required and/or Supporting Documentation







Electronic Funds Transfer
(*) Red asterisk indicates a required field.
Topic Summary
This topic requests information about the Electronic Funds Transfer (EFT) authorization agreement. This topic is the electronic CMS-588 Form. Data collected in this topic includes financial institution and account information, and information for the contact person for the electronic funds transfer. (more information about Electronic Funds Transfer)
* Does the applicant have any EFT information to report?
O Yes
○ No
Electronic Funds Transfer Information
No EFT authorization information has been entered. Please answer the question above.
PREVIOUS TOPIC GO TO ERROR CHECK NEXT TOPIC





ectronic Funds Transfer	Account Holder Information
(*) Red asterisk indicates a required field.	Please enter the information for the account holder.
Financial Institution Information	Legal Business Name: LLC TIN:
Please enter the information for the financial institution where the account was opened.	
"Name	* National Provider Identifier (NPI)
*Street Address Line 1:	10 Digits
	Medicare Identification Number (if issued)
Street Address Line 2:	
"City	Either select an address from the 'Select address' dropdown field and click the Apply button or enter a new address in the fields below.
*State/Territory	Select a previously entered address:
Select State/Territory	Select address V
*Zip Code +4	(APPLY O)
X000X X000X	*Street Address Line 1
Contact Person First Name	
Contact Person Last Name	Street Address Line 2
Contact Person Last Name	
*Telephone Number × Extension	*City
No Format Required	*State/Territory
"Routing Transit Number	Select State/Territory
9 Digits	*Zip Code +4
* Depositor Account Number	X0000X X000X
Maximum of 17 Digits	
* Type of Account	
Select Account Type V	NEXT PAGE





Home > My Associates > My Enrollments > Initial Enrollment > Electronic Funds Transfer > A	٩DD
Electronic Funds Transfer	
(*) Red asterisk indicates a required field.	
Contact Person	
Please enter the contact person who should contacted for any questions regarding this EFT Authorization Agreement submission.	
* First Name	
* Last Name	
* Title	
* Telephone Extension X No Format Required	
* E-mail Address	
SAVE D	
CANCEL	





Electronic Funds Transfer Topic Summary This topic requests information about the Electronic Funds Transfer (EFT) authorization agreement. This topic is the electronic CMS-588 Form. Data collected in this topic includes financial institution and account information, and information for the contact person for the electronic funds transfer. (more information about Electronic) Funds Transfer) **Electronic Funds Transfer Information** Electronic Funds Transfer **Financial Institution Information** Financial Institution Name: Wells Fargo **Financial Institution Contact Person:** Financial Institution Telephone Number: Financial Institution Routing Transit Number: XXXXX6789 Type of Account: Checking **Financial Institution Address:** HARRISBURG, PA 17101 -1703 Note: To update the Routing Transit Number or Depositor Account Number you must delete this EFT Agreement and enter a new one. Account Holder Information LLC Legal Business Name: TIN: NPE Account Holder Address: HARRISBURG, PA 17110 -9436 Contact Person Information: Title: CEO First Name: Last Name: E-mail Address: @anthem.com (EDIT D) (DELETE D) GO TO ERROR CHECK REVIOUS TOPIC NEXT TOPIC 55





Required and/or Supporting Documentation

Required and/or Supporting Documentation

(*) Red asterisk indicates a required field.

Topic Summary

This topic covers information pertaining to required and/or supporting documentation you will need to furnish to your Medicare Administrative Contractor (MAC) to process your Medicare enrollment application. Based on information you provide in your enrollment application, PECOS displays a checklist of the types of required and/or supporting documentation you need to provide to your MAC.

For each document, you have the option of selecting which delivery method to use upload a digital copy or send a hard copy via U.S. Mail. PECOS provides a feature to upload digital copies of documents from your computer that you want to deliver to your MAC with the Internet-based PECOS enrollment application.

Medicare Administrative Contractor Information:

N/A

Please remember that your application could be delayed or not processed if any required and/or supporting documentation is missing from your Medicare enrollment application. If you have questions about required and/or supporting documentation, please contact your MAC.

Instructions for Completing This Topic

There are three steps to complete for this topic. Step 1 and Step 2 are required; Step 3 is required only if you are uploading digital copies of documents identified in Step1 now.

Step 1. Review the required and/or supporting documentation, optionally, identify the delivery method for each document; optionally, print the other required documentation; and save the checklist.

Step 2. Confirm that you want to upload digital copies of the required or supporting documents.

Step 3. Upload digital copies of the documents. (Step 3 might not appear depending on your response in Step 2)

Step 1: Review the required and/or supporting documentation; optionally identify the delivery method for each document; and save the checklist. Whether or not you identify the delivery method(s) in Step 1, please complete Step 2, which is required. In addition, if you select the Upload delivery method and you want to upload documents now, please complete Steps 2 and 3 to upload the documents from your computer and attach them to your Medicare enrollment application. If you select the Mail delivery method, please mail the documents to your MAC via U.S. Mail.

Required and/or Supporting Documentation Information

Expand to display the Required and/or Supporting Documentation. Checklist for this Medicare enrolment application submission.

Step 2: Confirm that you want to upload digital copies of the documents now

Instructions for this step: If you selected the Upload delivery method for any documentation selected in Step 1, and you want to upload them now, please select "Yes". If you did not select the Upload delivery method for any documentation Step 1, you did not complete Step 1, or you do not want to upload the documents now, please select "No".

You may return to this topic at a later time - but before application submission - to upload documents.

* Do you want to upload one or more documents with your Medicare enrollment application now?

Yes, I would like to upload one or more documents now.

O No, I do not want to upload any documents now. (You may upload documents at a later time.)

 Document Information

 No documents have been listed. Please answer the question above.

 PREVIOUS TOPIC

 GO TO ERROR CHECK

 RETURN TO TOPICS





Required and/or Supporting Documentation

Required and/or Supporting I	Documentation Information	ation	Documentation Requiring Signatures: MUST E-SIGN or UPLOAD	View and Print Documentation	Comments
Expand to display the Required Medicare enrollment application st	ubmission.	entation. Checklist for this	Authorized Official Certification Statement for Clinics and Group Practices [PDF]	View and Print (PDF) 💭	Maximum of 500 characters. You have 500 characters remaining.
Required Documentation	Delivery Method	Comments	Note: Please do not mail a signed Certification		
Form CMS-460, Medicare Participating Physician or	View and Print	Maximum of 500	Statement. Signature documents must be either e-signed or uploaded.		
Supplier Agreement	🗌 Mail 🗌 Upload	characters. You have 500 characters remaining.	Certification Statement for Individual Practitioners [PDF]	View and Print (PDF)	Maximum of 500 characters. You have 500 characters remaining.
			Note: Please do not mail a signed Certification		- conserving.
Supporting Documentation	Delivery Method	Comments	Statement. Signature documents must be either		
Other Documentation requested by your Medicare Contractor(s)	🗆 Mail 🗌 Upload	Maximum of 500 characters. You have 500 characters remaining.	e-signed or uploaded. Form CMS-855R, Authorization Statement for Reassignment of Medicare Benefits	View and Print (PDF)	Maximum of 500 characters. You have 500 characters remaining.
			Note: Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded.		
			Note: Documents in PDF form experience problems with PDF Reader®		
					SAVE CHECKLIST





Uploaded Documents

Step 3: Upload digital copies of the documents.

Instructions for this step: This step is required only if you selected the Upload delivery method for any documents you identified in Step 1. Complete Step 2 before Step 3.

Please select any required or supporting documents you identified in Step 1 with the Upload delivery method and upload them below as attachments to your Medicare enrollment application. Please select the document type, the document name, and click the UPLOAD button to attach each file to your Medicare enrollment application.

Documents you upload appear in the Current Uploaded Documents table.

Send hard copies of the documents you identified with the Mail delivery method in Step 1 to your MAC via U.S. Mail.

Note: Please do not upload your signed documents in this section. You will be able to upload them on the Manage Signatures page of the submission process.

Please do not upload the following documentation. Doing so might delay processing your application and could require further action:

Form CMS-855A, Form CMS-855B, Form CMS-855I, Form CMS-855S, or Form CMS-855O.

File Upload Constraints:

- · You may upload only PDF or TIFF formatted document files that are 10MB or less.
- · You may upload only 100 or fewer documents per application submission.
- Each uploaded file may only contain one document. Files with multiple documents are not valid.

* Document Type		* Document Name
Select Document Type	~	Browse
	^	UPLOAD 🛛
PREVIOUS TOPIC	GO TO ERROR CHECK	RETURN TO TOPICS

Current Uploade	ed Documents			
Document Type	File Name	Document ID	Date Uploaded	Actions
Voided Check/Account Verification	2018_Test Document - Void Check.pdf	VPECOS000CA 1802131513220 660E120H2271 52T1011	02/13/2018	VIEW D REMOVE D
PREVIOUS TOPIC) <u>GO</u>	TO ERROR CHECK	R	ETURN TO TOPICS





Error/Warning Check

PacID: Web Tracking ID: Individual Provider NPI:	
Errors for this Enroll	nent
	enrollment application or the enrollment on file with Medicare. sted below and verify that the information entered is correct.
Verification of this informat verification of this informat	tion is required; the submission process will not continue withou ion.
Topic	Error
Personal Information	Personal Information is required.
Individual Control	Individual Control is required.
Billing Agency	Billing Agency is required.
	At least one contact person listed should have an e-





Unfinished Application

• My Associates > "View Enrollment"

Existing Enrollments		
Contractor: NATIONAL GOVERNMENT S State: MAINE Type/Specialty: HEMATOLOGY	SERVICES, INC	
Enrollment Type: 8551 Medicare ID: View Medicare ID Rep Status: APPROVED View Approved Enro		
Current ADI Accreditation?: No		
Active Reassignments: 1 Pending Reassignments Applications: (View/Manage Reassignments	D	
Type of Status	Tracking ID	Action
Revalidation EDIT View Edit	TXXXXXXXXXXX	





Unfinished Application

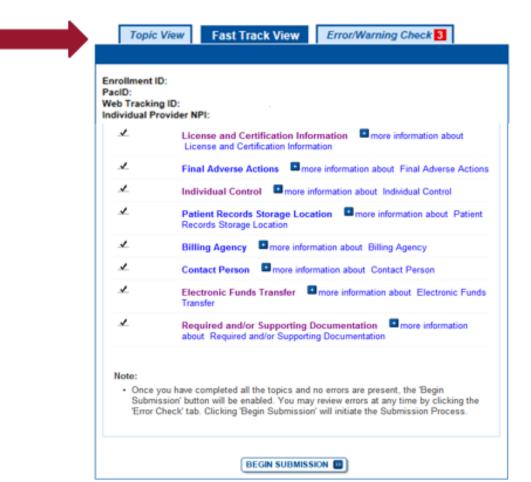
Home > My Associates > My Enrollments > Application Questionnaire
Application Questionnaire
(*) Red asterisk indicates a required field.
Approved Existing Provider Enrollment
* What type of action is the applicant trying to perform?
O Continue Working on Application
O Delete Application
NEXT PAGE
RETURN TO MY ENROLLMENTS





Topic View

Home > My Associates > My Enrollments > Revalidation









Error/Warning Check

Enrollment Submis	and an
Enroiment Submis	ssion
	n is ready for submission with warning messages. Please review and select the Begin Submission button.
	2
nrollment ID:	
icID: eb Tracking ID:	
dividual Provider NPI	1:
Errors for this Enro	collment
No Errors were found	for this enrollment application.
Warnings for this E	Enrollment
	for this enrollment application. Please review the warnings listed the information entered is correct.
	ormation is optional; the submission process may continue without
Verification of this infor verification of this infor	prmation.
	Warning
verification of this infor	





Signature Method

• Authorized/Delegated Official Selection

Select Signatories
(*) Red asterisk indicates a required field. Signatory for Organization Enrollment
The selected Signer will be responsible the Electronic Funds Transfer Agreement and Certification Statement for the Organization Enrollment.
* Authorized Signer Please select authorized signer ❤
NEXT PAGE
RETURN TO MY ENROLLMENTS





Manage Signatures

national government

SERVICES

ur page, or anage either omit
page, or anage either
mit
this
TATEMENT
TEMENT RS
ATEMENT RS (855R)



Manage Signatures

E-Signature Submission (') Red asterisk indicates a required field
E-Signature Instructions Review all application documentation prior to e-signing. Acceptance of all applicable Terms and Conditions is a requirement to e-sign. To e-sign the enrolment application, follow the steps below: 1. Review all applicable Terms and Conditions. 2. Read and scroll to the end of each document window to enable the acceptance checkbox. 3. Select each checkbox to accept all applicable Terms and Conditions. Certification Statement Terms and Conditions
PENALTIES FOR FALSIFYING INFORMATION
This section explains the penalties for deliberately furnishing false information in this application to gain or maintain enrollment in the Medicare program.
1. 18 U.S.C. § 1001 authorizes criminal penalties against an individual who, in any matter within the jurisdiction of any department or agency of the United States, knowingly and willfully fabsifies, conceals or covers up by any trick, scheme or device a matterial fact, or makes any false, fictilious, or fraudulent statements or representations, or makes any false. fictilious, or fraudulent of entry. Individual offenderes are subject to fines of up to 5250,000 and imprisonment for up to five years. Offenders that are organizations are subject to fines of up to 5500,000 (18U.S.C. § 3571). Section 3571(d) also authorizes fines of up to twice the gress gain derived by the offender if it is greater than the amount specifically authorized by the sentencing statute.
CERTIFICATION STATEMENT FOR INDIVIDUAL PRACTITIONERS As an individual practitioner, you are the only one who may sign this application. The authority to sign the application on your behalf may not be delegated to any other person. The Certification Statement contains certain standards that must be met for initial and continuous enrollment in the Medicare program. Review these requirements carefully.
By signing the Certification Statement, you agree to adhere to the following requirements listed therein and acknowledge that you may be denied entry to or revoked from the Medicare program if any requirements are not met. You must sign the Certification Statement below in order to be enrolled in the Medicare program. In doing so, you are attesting to meeting and maintaining the Medicare requirements stated below. 1. I have read the contents of this application, and the information contained
 Do you accept the Terms and Conditions? Yes, I have read and agree to the certification statement terms and conditions. I certify that I intend my electronic signature on this certification statement to be the legally binding equivalent of my traditional handwritten signature.





Manage Signatures

		Name: DONALD DUCK SSN: XXX-XX-XXXX Signature Method for DONALD DUCK:	Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)
		C Electronic Upload	Role: PRACTITIONER Document: CERTIFICATION STATEMENT FOR INDIVIDUAL PRACTITIONERS
Name: SSN: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	Role: PRACTITIONER Document: CERTIFICATION STATEMENT FOR INDIVIDUAL PRACTITIONERS		t now, prior to application submission, or after a signature document after submission, or to e My Enrollments page, find this application,
* Email Address *Confirm Email Address	Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)	The following documents can be used to uple Signature page from the corresponding l application form available on the CMS w	Medicare provider/supplier enrollment
		Signature page from the Required/Supp Enrollments Page select this application	orting Documentation topic, or from the My then select View > View Printable Certification
PREVIOUS PAG	E NEXT PAGE	To upload a signature document now, browse	e for the file then select the Upload button.
RETURN TO MY ENROLLMENTS		Document: AUTHORIZATION STATEMENT	FOR INDIVIDUAL PRACTITIONERS (855R)
		Choose File No file chosen	UPLOAD
		Document: CERTIFICATION STATEMENT	
	56	PREVIOUS PAGE	NEXT PAGE
		RETURN TO MY ENROLLMENTS	

Role: PRACTITIONER





Complete Submission

Submission Page

(*) Red asterisk indicates a required field.

Medicare Contractor

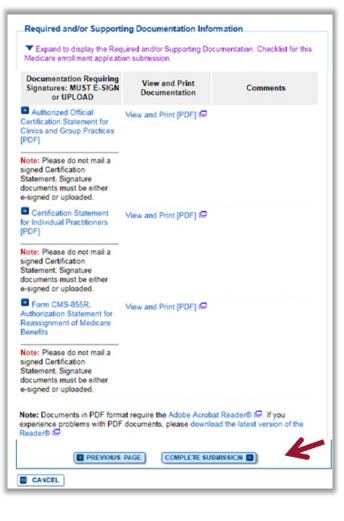
The Medicare Contractor(s) listed here would be responsible for processing your electronic and printed application materials. If more than one contractor is listed, you must mail copies of print documents to each contractor listed. You must mail all required print documents within 15 days of submitting the electronic part of your application.

Medicare Contractor: NATIONAL GOVERNMENT SERVICES, INC.

NATIONAL GOVERNMENT SERVICES, INC. PO BOX INDIANAPOLIS, IN

Reason(s) for submission:

A Medicare Part B practitioner is revalidating Medicare enrollment information







Submission Confirmation

IMPORTANT!

Your enrollment application with any uploaded documentation has been submitted to your fee-for-service contractor.

Required and/or supporting documentation not e-signed or uploaded must be mailed in to the fee-for-service contractor.

You indicated the following documentation will be provided by mail/paper:

 Form CMS-460, Medicare Participating Physician or Supplier Agreement

 Copy of IRS Form CP 575 or other official IRS communication confirming Tax Identification Number and Legal Business Name

Your application may be delayed or not processed if any required/supporting documentation is missing.

OK

My Application Progress



Submission Confirmation - Print Your Receipt

Submission Complete

You have successfully submitted your application!



Remember to:

- · Make sure all required and supporting documents that require a signature are signed.
- Mail all required and supporting documents that has not been uploaded to your Medicare Contractor within 15 days of submitting the electronic part of your application. Your application is not complete until the Medicare Contractor(s) receives the signed required documentation of your application in the mail.
- Any required and/or supporting documentation not uploaded must be mailed in to the fee-for-service contractor.
- Your application may be delayed or not processed if any required/supporting documentation is missing.
- If you are submitting an application with Electronic Funds Transfer (EFT) Information, please include confirmation of account information on bank letterhead or a voided check.
- Print this page for your records. Note: You can print and/or save copies of the application and required documents for your records by visiting the "My Enrollments" page.
- You will receive e-mails about your application status. Make sure to add "customerservice-donotreply@cms.hhs.gov" to your safe sender list.
- You have successfully submitted your application!





E-Signature Email

'Subject: PECOS E-Signature Request Sent: 02/21/2018 13:11 PM		0	
	assignment has been submitted by: an electronic signature using the instructions below.		You have been identified as an authorized signer for this dy submitted a signature.
Enrollment Application Information: Provider/Supplier Name: /LLC Provider/Supplier Specialty Type: CUNIC/GRO State: CT Form Type: 855R Practice Location: , NEW HAV NPI: Web Tracking ID: T	VEN, CT 065113010		
CX6P9ovB1qTBp7/Qve2Q&r=o08Q2penuwNIWd OR through the PECOS E-Signature website https GX0P9ovB1qTBp7/Qve2Q&r=o08Q2penuwNIWd I&e=, using your identifying information, e-mail a apply your E-Signature. Please note the PIN is valid for 14 days from the t contact the submitter identified above. This email message is an automated notification. https://uridefense.proofpoint.com/v2/uri?u=htt	://urldefense.proofpoint.com/v2/url?u=https-3A Sig9olgsac-PuUkF1BiQCH1UPUIM&m=2BK5BOnt8oM address, and unique PIN XXXXXXX	MkTihMCXcjSbLRC-SBDeblurKCr2vkjJ8&s=bV pecos.cms.cmsval_pecos_eSignLogin.do&d: MkTihMCXcjSbLRC-SBDeblurKCr2vkjJ8&s=Ng the 'Pending Signatures' section and locate t lays or more have elapsed, you can access th monitored account. If you require assistance ovBlqTBp2iQve2Q&r=o0BQ2penuwNIWdSig	VVRtfkSifjlL0143wSFEJOWplOehBpZ6Lvn_vqWA6Q&e=) =DwiCAg&c=A- RmveqNrc_1JHmOtYZMSaUXsunkwYZl8GPM7oUU4- the respective enrollment application to review and e PECOS E-Signature website to request a new PIN or e at any point in the process, please refer to 90kgsac.
Unauthorized interception of this communication information. This communication is solely for the		communication and any files transmitted with d. If you are not the intended recipient, any ify the sender and destroy all copies of the n s for e-signing the COS using your existing ignature website if you don't	n it are confidential and may contain protected health use, distribution, printing or acting in reliance on the





PECOS Welcome Page to E-sign

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Release Notes	
Want to learn what's new in the latest PE Notes[PDF].	COS release? Please review the Release
System Notifications	
Note: JavaScript must be enabled in you properly. If JavaScript is currently disable section in PECOS Help for instructions o	ed in your browser, refer to the Accessibility
Details	
There are no	notifications at this time.
Manage Medicare and Account Info	ormation
MY ASSOCIATES	
Enroll in Medicare for the first time	Update your user account information, request or remove access to organizations
 View and update existing Medicare information 	Manage access to Medicare enrollments
 Continue working on saved applications 	
REVALIDATION NOTIFICATION CENT	ER
View All Applications requiring reval	lidation
Start or continue revalidation application	ation
Manage Signatures	
Applications Requiring Signatures	
Applicant Name: TIN (EIN):	
Web Tracking ID:	
Form Type: 855R Application Submitted: 02/21/2018	
Organization:	
Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEM ORGANIZATIONS (855R)	ENT FOR





E-Signature

national aovernment

Velcome to PECOS E-Signature Application	
(*) Red asterisk indicates a required field.	
Remote Authentication Page	
You have been directed to this site in order to electronically sign certain required documents related to Medicare enrolment application recently submitted on your behalt.	
WARNING: If you believe you have been directed to this site by mistake, please dose this page immediately. Only authorized users have the right to access this site. By accessing and using this system you expressly content to system monitoring. Any misuse will be documented as evidence of possible oriminal activity and reported to the appropriate law enforcement officials.	
Verify Your Identity and Validate Your Application Record	
Enter the required identity information:	
* First Name	
* Last Name	
* Date of Birth	
MMIDDYYYY	
* SSN	
No Format Required	
Enter the email address and PIN you received in the PECOS emails:	
* Email Address	
PIN	
	1
If your PIN is lost or expired, click here to generate a new one.	Т
•	

• Provider/AO or DO

- First and last name
- Date of birth
- SSN
- Telephone
- Email
- PIN



Process After Submission

Process After Submission

- Contact person on application will receive by email
 - Acknowledgement Notice
 - Add to safe sender list
 - customerservice-donotreply@cms.hhs.gov
 - NGS-PE-Communications@elevancehealth.com
 - Development requests for additional information
 - Respond within 30 days
 - Log into PECOS to make necessary corrections or upload the required documents, view and manage signatures
 - Response letter
 - Deactivation for incomplete/no response to development request
 - Approval





Verify and Manage Signature

Verify and Manage Signatures

Existing Enrollments Contractor: NATIONAL GOVERNMENT SERVICES, INC. State: ILLINOIS Type/Specialty: CLINIC/GROUP PRACTICE Enrollment Type: 855B View Medicare ID Report Medicare ID: TEST Status: APPROVED View Approved Enrollment Record G Current ADI Accreditation?: No Existing Reassignments: 1 Pending Reassignments Applications: 0 View/Manage Reassignments Type of Up Status Tracking ID Action date AWAITING PROCESSIN VIEW 💽 Revalidatio G View Awaiting Proces MANAGE SIGNATURES TXXXXXXX п sing Application





Verify and Manage Signatures

• View Printable Certification Statement

Home > My Associates > My Enrollments > Application Questionnaire
Application Questionnaire
(*) Red asterisk indicates a required field. Submitted Application
* What type of action is the applicant trying to perform?
O View Printable Mailing Instructions
O View Printable Supporting Documentation
O View Printable Certification Statements
O View Printable Submission History Report
NEXT PAGE
RETURN TO MY ENROLLMENTS





View and Print Certification Statement

Home > My Associates > My Enrollments > Application Questionnaire View and Print Application Printing Instructions Each document listed below may be saved to your computer and/or printed for your personal records by clicking the "View and Print"link next to each document. Only the required supporting documentation must be printed and mailed to the Medicare contractor. Certification / Authorization Statement(s) must be printed and uploaded if not e-signed. Please do not mail a copy of this application or the Certification / Authorization Statement(s)to the Medicare contractor if you are submitting it electronically. View and Print (PDF) Authorized Official Certification Statement for Clinics and Group Practices Note: Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded. View and Print Medicare Supplier Enrollment Application Privacy Act Statement for Clinics and Group Practices View and Print Supporting Documentation View and Print [PDF] CMS-588 Electronic Funds Transfer (EFT) Authorization Agreement Note: Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded. View and Print CMS-460 Medicare Participating Physician or Supplier Aareement Note: Documents in PDF format require the Adobe Acrobat Reader®
 If you experience problems with PDF documents, please download the latest version of the Reader® 4. PREVIOUS PAGE CANCEL





Verify and Manage Signatures

Existing Enrollments Contractor: NATIONAL GOVERNMENT SERVICES, INC. State: ILLINOIS Type/Specialty: CLINIC/GROUP PRACTICE Enrollment Type: 855B Medicare ID: TEST View Medicare ID Report Status: APPROVED View Approved Enrollment Record Current ADI Accreditation?: No Existing Reassignments: 1 Pending Reassignments Applications: 0 View/Manage Reassignments Type of Up Tracking ID Action Status date AWAITING PROCESSIN VIEW 🔳 Revalidatio G View Awaiting Proces MANAGE SIGNATURES TXXXXXXX n sing Application





Verify Signature Status

Name:

Organization: SSN: X000-X00-X000X Signature Method: ELECTRONIC Email: nppes.test@yahoo.com Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) Status: Complete Date: 09/28/2018

Medicare Supplier Enrollment Application Privacy Act Statement for Clinics and Group Practices IP

Home > My Associates > My Enrollments > Signatures



RETURN TO MY ENROLLMENTS



Name:

Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) Status: Pending

UPDATE () RE-SEND EMAIL

Medicare Supplier Enrolment Application Privacy Act Statement for Individual Practitioners



Update Signature Record

Electronic Signature Status
(*) Red asterisk indicates a required field.
Update Signature Record
NEW! - Any Authorized or Delegated Officials with an ITIN will not be able to submit electronic signatures. Authorized or Delegated Officials with an ITIN entered on this application <u>must now upload their signature documents</u> .
Name
Role AUTHORIZED OFFICIAL
Document AUTHORIZED OFFICIAL CERTIFICATION STATEMENT FOR CLINICS AND GROUP PRACTICES
E-Sign Status Pending
Selected Signature Method Upload
Update Signature Method to:
○ Electronic
The following documents can be used to upload a signature:
 Signature page from the corresponding Medicare provider/supplier enrollment application form available on the CMS website.
 Signature page from the Required/Supporting Documentation topic, or from the My Enrollments Page select this application then select View > View Printable Certification
To upload a signature document now, browse for the file then select the Upload button.
Browse UPLOAD 🔯
RETURN TO MY ENROLLMENTS





Application Status

PECOS Application Status

Medicare Enrollment

Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

(*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our videos at the bottom of this page.

USER LOGIN

You may use your NPPES or PECOS username and password to login.

* User ID

* Password



Forgot Password?

Forgot User ID?

Manage/Update User Profile

Who Should I Call? [PDF, 155KB] - CMS Provider Enrollment Assistance Guide

BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

Register for a user account

Questions? Learn more about registering for an account

Note: If you are a Medical Provider or Supplier, you must register for an NPI 💭 before enrolling with Medicare.

Helpful Links

Application Status - Self Service Kiosk to view the status of an application submitted within the last 90 days.

Pay Application Fee 🖵 - Pay your application fee online.

View the list of Providers and Suppliers [PDF, 94KB] who are required to pay an application fee.

Provider & Supplier Resources

- CMS.gov/Providers Section of the CMS.gov website that is designed to provide Medicare enrollment information for providers, physicians, nonohysician practitioners, and other suppliers.
- Enrollment Checklists I Review checklists of information needed to complete an application for various provider and supplier types.

- Revalidation Notice Sent List IP Check to see if you have been sent a notice to revalidate your information on file with Medicare.
- Ordering, Certifying, or Prescribing Practitioners List
 View the Ordering, Certifying, or Prescribing
 Practitioners List to verify eligibility to order or certify
 items or services to Medicare beneficiaries, or
 prescribe part D drugs.

Enrollment Tutorials

- Initial Enrollment: Step-by-step demonstration of an initial enrollment application in PECOS. Individual Provider C or Organization/Supplier C
- Change of Information: Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS. Individual Provider
 or Organization/Supplier
- Revalidation: Step-by-step demonstration on how to submit your revalidation application using PECOS. Individual Provider C or Organization/Supplier C
- Deactivated:
 Example of how to deactivate an existing enrollment record.
 Individual Provider
- Reactivation: Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS. Organization/Supplier
- Adding a Practice Location (DMEPOS Only): Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS. DME Supplier IP





PECOS Self-Service Application

COS Self Ser	/ice Application
earch and Vie	w PECOS Application Status
ECOS applicatio	s may run simple search queries to retrieve and view the status of their b. For example, users may search for the application status by the NPI or ame. There is no charge to use this functionality.
earch & View Pf	COS application status for an:
Individual	
View the enro private practic	Iment application status of an individual provider in an organization or e setting.
Organization	
View the enro	Iment application status of an organization.

- Check Status
 - Individual
 - Organization





PECOS Application Status

- Step 1
 - Received
- Step 2
 - Being Reviewed
 - Returned for Corrections
- Step 3
 - Entering Information In PECOS
- Step 4
 - Processed in PECOS and being transferred to claims system

Note: Wait for approval letter before you submit claims

PECOS Application	Status		
Enrollment Informat	tion:		
	5B ROUP PRACTICE provider or supplier is 6 e fee-for-service contra eived: 08/30/2021		
Note: The status of yo Step 1. Your application was successfully submitted/received on 08/30/2021	Step 2. Your application is being reviewed.	Step 3. Your application is being processed.	Step 4. Your application has been processed and has a status of:





Resources

Internet-Based PECOS Tutorials

Enrollment Tutorials

Initial Enrollment:

Step-by-step demonstration of an initial enrollment application in PECOS. Individual Provider 🖨 or Organization/Supplier 🖨

Change of Information:

Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS. Individual Provider
or Organization/Supplier

Revalidation:

Step-by-step demonstration on how to submit your revalidation application using PECOS. Individual Provider
or Organization/Supplier

Deactivated:

Example of how to deactivate an existing enrollment record. Individual Provider

Reactivation:

Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS. Organization/Supplier

Adding a Practice Location (DMEPOS Only):

Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS. DME Supplier





Online Account Self-Service Features

Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS) (*) Red asterisk indicates a required field. PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information. New to PECOS? View our videos at the bottom of this page. USER LOGIN BECOME & REGISTERED USER You may register for a user account if you are: an Individual Please use your I&A (Identity & Access Management System) user ID and password to log in. of Providers or Suppliers. * User ID Register for a user account * Password Note: If you are a Medical Provider or Supplier, you must register for an NPI 🗁 before enrolling with Medicare. Log In Helpful Links Forgot Password? popens new browser window Application Status 🗁 - Self Service Kiosk to view the status Forgot User ID? of an application submitted within the last 90 days. Manage/Update User Profile Pay Application Fee 🖾 - Pay your application fee online. Who Should I Call? [PDF, 155KB] 🖾 - CMS Provider View the list of Providers and Suppliers [PDF, 94KB] 🗁 who Enrollment Assistance Guide are required to pay an application fee. E-Sign your PECOS application - Access the PECOS Eaddress, and unique PIN to electronically sign your application.

Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf

Questions? Learn more about registering for an account

Signature website using your identifying information, email





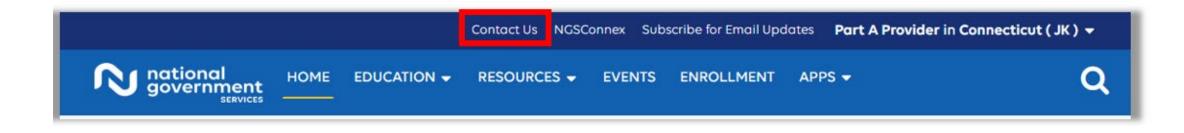
Contact Information

For Assistance With	Contact	Contact Information
 Changing an NPPES password Establishing a new user ID and password for NPPES Questions related to the NPI application 	NPI Enumerator	Phone: 800-465-3203 TTY: 800-692-2326 Email: <u>customerservice@npienumerator.com</u>
 Errors encountered while accessing or entering information in PECOS Forgotten PECOS user IDs and passwords 	EUS Help Desk	Phone: 866-484-8049 TTY: 866-523-4759 Email: <u>EUSSupport@cgi.com</u> Live Chat: <u>https://eus.custhelp.com/</u>





NGS Website



Mailing Addresses

For ADRs, claims, EDI, FOIA, medical policy,

enrollment, or other inquiries.

Provider Enrollment

national aovernment SERVICE





- <u>Prevent Revalidation Processing Delays</u>
- <u>Supporting Documentation Required for Enrollment</u> <u>Revalidations</u>





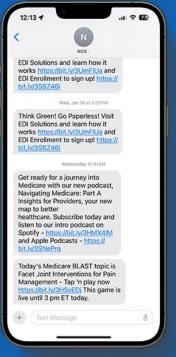


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SERVICES





Connect with us on social media





Text NEWS to 37702; Text GAMES to 37702



www.MedicareUniversity.com

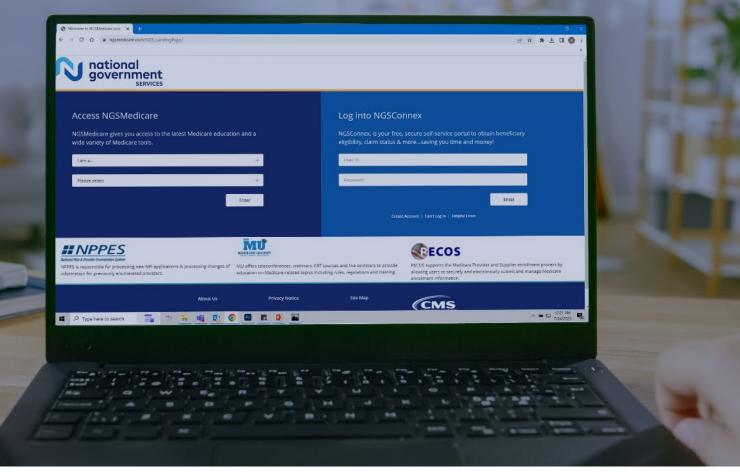
Self-paced online learning



LinkedIn Educational Content



Find us online





www.NGSMedicare.com Online resources, event calendar, LCD/NCD, and tools



IVR System

The interactive voice response system (IVR) is available 24-hours a day, seven days a week to answer general inquiries



NGSConnex Web portal for claim information



Sign up for Email Updates

Subscribe for Email updates at the top of any NGSMedicare.com webpage to stay informed of news





Questions?

Thank you!