



# PECOS: View and Manage Reassignments through Group Enrollment

2/4/2025

**Closed Captioning**: Auto-generated closed captioning is enabled in this course and is at best 70-90% accurate. Words prone to error include specialized terminology, proper names and acronyms.





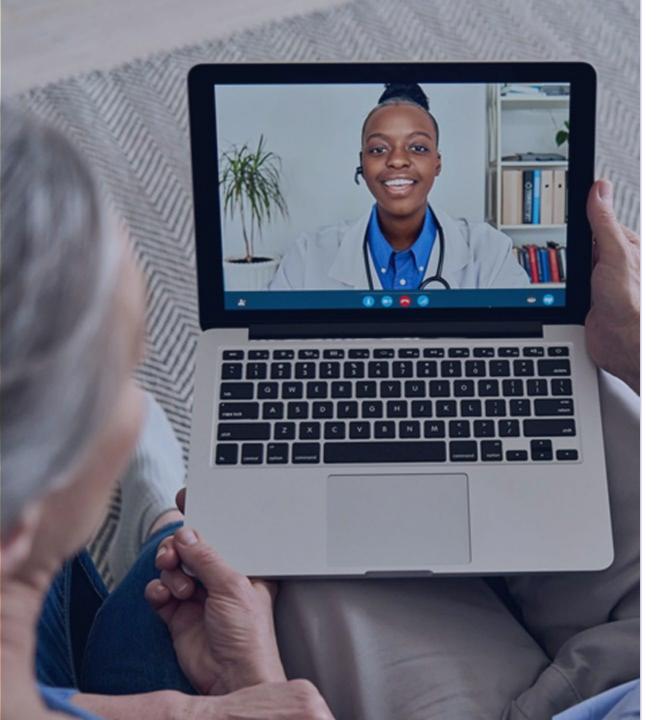


### Disclaimer

National Government Services, Inc. has produced this material as an informational reference for providers furnishing services in our contract jurisdiction. National Government Services employees, agents, and staff make no representation, warranty, or guarantee that this compilation of Medicare information is error-free and will bear no responsibility or liability for the results or consequences of the use of this material. Although every reasonable effort has been made to assure the accuracy of the information within these pages at the time of publication, the Medicare Program is constantly changing, and it is the responsibility of each provider to remain abreast of the Medicare Program requirements. Any regulations, policies and/or guidelines cited in this publication are subject to change without further notice. Current Medicare regulations can be found on the <u>CMS website</u>.







### Recording

Attendees/providers are never permitted to record (tape record or any other method) our educational events. This applies to webinars, teleconferences, live events and any other type of National Government Services educational events.



## Today's Presenters



Provider Outreach and Education Consultants

- Laura Brown, CPC
- Susan Stafford PMP, COA, AMR







## Agenda

- <u>View Reassignment Report</u>
- <u>Add Reassignment for Provider</u> with Active Enrollment
- <u>Terminate Reassignment</u>
- <u>Respond to E-Signature Email</u>
- <u>Manage Signatures, Verify</u> <u>Completion</u>
- Process After Submission
- <u>Check Application Status</u>
- <u>Resources</u>







# View Reassignment Report

## **PECOS Home Page to Login**

### **Medicare Enrollment**

for Providers and Suppliers

### Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

### (\*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

### New to PECOS? View our videos at the bottom of this page.

### USER LOGIN

Please use your I&A (Identity & Access Management System) user ID and password to log in.

User ID

Password



LOG IN 🗾

Forgot Password?

Forgot User ID?

Manage/Update User Profile

Who Should I Call? [PDF, 155KB] 🗗 - CMS Provider Enrollment Assistance Guide

### BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

Register for a user account

### Questions? Learn more about registering for an account

Note: If you are a Medical Provider or Supplier, you must register for an NPI 
perform before enrolling with Medicare.

#### Helpful Links

Application Status - Self Service Kiosk to view the status of an application submitted within the last 90 days.

Pay Application Fee 🚍 - Pay your application fee online.

View the list of Providers and Suppliers [PDF, 94KB] 
who are required to pay an application fee.

E-Sign your PECOS application - Access the PECOS E-Signature website using your identifying information, email address, and unique PIN to electronically sign your application.

### Provider & Supplier Resources

- CMS.gov/Providers P Section of the CMS.gov website that is designed to provide Medicare enrollment information for providers, physicians, nonphysician practitioners, and other suppliers.
- Medicare Learning Network® (MLN) (P Helpful articles and tutorials about changes in Medicare enrollment.

### Enrollment Tutorials

- Initial Enrollment: Step-by-step demonstration of an initial enrollment application in PECOS. Individual Provider P or Organization/Supplier P
- Change of Information:
   Step-by-step demonstration of how to update or change information for an existing enrollment already on file with
   CMS.
   Individual Provider 
   or Organization/Supplier

Revalidation Notice Sent List - Check to see if you

have been sent a notice to revalidate your information

· Ordering, Certifying, or Prescribing Practitioners List

- View the Ordering, Certifying, or Prescribing

items or services to Medicare beneficiaries, or

Practitioners List to verify eligibility to order or certify

 Ordering, Certifying, or Prescribing Information [PDF, 1.84MB] - Learn about the Ordering, Certifying, or

on file with Medicare.

prescribe part D drugs.

Prescribing enrollment process.

- Revalidation: Step-by-step demonstration on how to submit your revalidation application using PECOS. Individual Provider C or Organization/Supplier C
- Deactivated: Example of how to deactivate an existing enrollment record. Individual Provider
- Reactivation: Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS. Organization/Supplier
- Adding a Practice Location (DMEPOS Only): Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS.
   DME Supplier III





## My Associates

### Welcome

### Release Notes

Want to learn what's new in the latest PECOS release? Please review the Release Notes [PDF].

### System Notifications

Note: JavaScript must be enabled in your internet browser for PECOS to work properly. If JavaScript is currently disabled in your browser, refer to the Accessibility section in PECOS Help for instructions on enabling JavaScript.

#### Manage Medicare and Account Information

### MY ASSOCIATES

### ACCOUNT MANAGEMENT

- Enroll in Medicare for the first time
- View and update existing Medicare information
- request or remove access to organizations • Manage access to Medicare enrollments

· Update your user account information,

 Continue working on saved applications

### REVALIDATION NOTIFICATION CENTER

- · View All Applications requiring revalidation
- · Start or continue revalidation application

### Manage Signatures

Applications Requiring Signatures

You currently have no pending signatures.

VIEW ALL SIGNATURES 22





## **View Enrollments**

### My Associates

### Initial Enrollment

Create an application for initial enrollment ONLY if you are:

- · Enrolling in Medicare for the first time
- · Enrolling in a new state, or
- · Enrolling with a new specialty

### IMPORTANT:

If you are responding to a request for Revalidation, do not create an initial enrollment application. Instead, select a provider from the "Existing Associates" section below then select from the list of existing enrollments.

Please Note: If your organization is currently enrolled in Medicare but you do not see your enrollment, please take the following steps to confirm your access to the enrollment.

- If you are a Staff End User of the organization, please contact the organization's Authorized/Delegated Official to ensure your account has access to PECOS.
- If you are an Authorized/Delegated Official of the organization, please confirm your role with the organization and ensure access to PECOS is active. To verify your account status, select the Account Management button on the Home Page and then choose Update user account information option.

The following checklists will help you gather the information needed to enroll via Internetbased PECOS:

- Checklist for Sole Proprietor or Solely Owned Organizations (eg. LLC, PC) using PECOS II
- Checklist for Individual Physician and Non-Physician Practitioners using PECOS IP
- Checklist for Provider or Supplier Organization using PECOS IP

Select the Create Initial Enrollment Application button ONLY if you are enrolling for the first time, or enrolling in a new state or specialty.

CREATE INITIAL ENROLLMENT APPLICATION

### Existing Associates

.

×.

Enrollment Type	Provider/Supplier Type	
All Types	All Provider/Supplier Type	
rei types		1
Associate Legal Business Nam	TIN	
	xxx-xx-xxxx	
	******	
Associate Last Name	NPI	
Associate Last Hame	(I) (I)	
	10 Digits	
Associate First Name	State	25.50
	All States	~
ollments" button next to an asso Individuals		late, please select the "Vie 2
noliments" button next to an asso	ciate listed below.	
me: Provider	clate listed below. Records 1 - 2 of 2	•
Individuals	Records 1 - 2 of 2	VEW ENROLLMENTS
me: Provider	Records 1 - 2 of 2 NPI: XXXXXXXX NPI: XXXXXXXX	VEW ENROLLMENTS
me: Provider	Records 1 - 2 of 2	VEW ENROLLMENTS
me: Provider	Records 1 - 2 of 2 NPI: XXXXXXXX NPI: XXXXXXXX	VEW ENROLLMENTS
me: Provider me: Provider me: Provider	Records 1 - 2 of 2 NPI: XXXXXXXX NPI: XXXXXXXX	VIEW ENROLLMENTS
mei Provider mei Provider mei Provider	Records 1 - 2 of 2 NPI: XXXXXXXX NPI: XXXXXXXX	VIEW ENROLLMENTS
me: Provider me: Provider me: Provider	Clate listed below. Records 1 - 2 of 2 NP1: XXXXXXXX NP1: XXXXXXXX Records 1 - 2 of 2	VIEW ENROLLMENTS
me: Provider me: Provider me: Provider	Clate listed below. Records 1 - 2 of 2 NP1: XXXXXXXX NP1: XXXXXXXX Records 1 - 2 of 2	VIEW ENROLLMENTS
me: Provider me: Provider Organizations	Clate listed below. Records 1 - 2 of 2 NP1: XXXXXXXX NP1: XXXXXXXXX Records 1 - 2 of 2 Records 1 - 2 of 2	VIEW ENROLLMENTS (





## My Enrollments

### My Enrollments

### Initial Enrollment

Create an application for initial enrollment ONLY if you are:

- · Enrolling in Medicare for the first time
- · Enrolling in a new state, or
- Enrolling with a new specialty

### IMPORTANT:

If you are responding to a request for Revalidation, please do not create an initial e nrollment application. Instead, select one of your current enrollment records below.

Please Note: If your organization is currently enrolled in Medicare but you do not see your enrollment, please take the following steps to confirm your access to the enrollment.

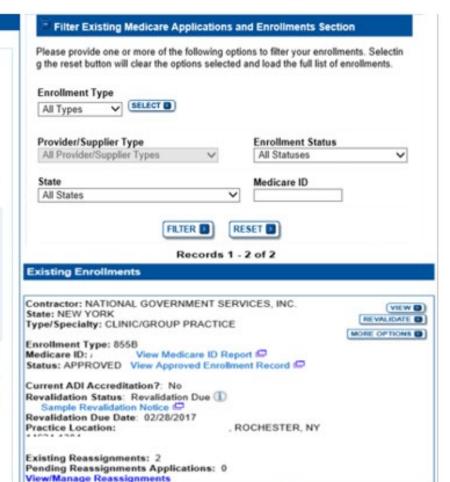
- If you are a Staff End User of the organization, please contact the organizatio n's Authorized/Delegated Official to ensure your account has access to PECO S.
- If you are an Authorized/Delegated Official of the organization, please confirm your role with the organization and ensure access to PECOS is active. To verif y your account status, select the Account Management button on the Home P age and then choose Update user account information option.

The following checklists will help you gather the information needed to enroll via Internetbased PECOS:

- Checklist for Sole Proprietor or Solely Owned Organizations (eg. LLC, PC) using PE COS IP
- Checklist for Individual Physician and Non-Physician Practitioners using PECOS IP
- Checklist for Provider or Supplier Organization using PECOS IP

Select the Create Initial Enrollment Application button ONLY if you are enrolling for the first time, or enrolling in a new state or specialty.

CREATE INITIAL ENROLLMENT APPLICATION



----





## **Existing Enrollments**

### **Existing Enrollments**

Contractor: NATIONAL GOVERNMENT SERVICES, INC. State: NEW YORK Type/Specialty: CLINIC/GROUP PRACTICE

Enrollment Type: 855B Medicare ID: View Medicare ID Report Status: APPROVED View Approved Enrollment Record

Current ADI Accreditation?: No Revalidation Status: Revalidation Due (i) Sample Revalidation Notice Revalidation Due Date: 02/28/2017 Practice Location: ROCHESTER, NY

Existing Reassignments: 2 Pending Reassignments Applications: 0 View/Manage Reassignments



national

aovernment



VIEW 🔲

REVALIDATE

MORE OPTIONS

## View/Manage Reassignments

	nents Applications		Pending Reassignments	Applications Details			
Name/LBN	NPI	Stat	and the second se	termine the product of the second sec	Tracking ID		Action
Provider	X0000000X	PENDING E-S			TXXXXX	- Contraction of the Contraction	AGE SIGNATURES
Provider	XXXXXXXXXX	PENDING E-S View Pending	SIGNATURES E-Signatures Application 6		тххххх	Television and the second s	NGE SIGNATURES
assignments Rep Filter Reassignme							
Reassignment Stat	or more of the following option tus	Enro	nents. Selecting the reset by Alment Status Statuses	utton will clear the opti	Relationship	Status	
			Records 1	- 1 of 1			
	ys Reassignment Information for has processed the submitt			ted enrollment records	s. Any changes that you	submit will display here o	nly after the Medicare
			livated, Revoked, and Rejec	ted enrollment records	s. Any changes that you Effective Date	submit will display here or Reassignment End Date	nly after the Medicare Revalidation Due Date
ninistrative Contract	tor has processed the submitt	ed enrollment.	ivated, Revoked, and Rejec Reassignments F Current Enrollment	ted enrollment records		Reassignment End	Revalidation Due
Relationship Relationship	tor has processed the submitt Provider Name/LBN	ed enrollment. NPI	ivated, Revoked, and Rejec Reassignments F Current Enrollment Status	ted enrollment records Report Details Medicare ID gtan	Effective Date	Reassignment End Date	Revalidation Due Date
ninistrative Contract Relationship Receiving Benefits from	tor has processed the submitt Provider Name/LBN	NPI	Reassignments F Current Enrollment Status APPROVED Records 1	ted enrollment records Report Details Medicare ID gtan	Effective Date	Reassignment End Date	Revalidation Due Date
Relationship Relationship	tor has processed the submitt Provider Name/LBN	ed enrollment. NPI	ivated, Revoked, and Rejec Reassignments F Current Enrollment Status	ted enrollment records Report Details Medicare ID	Effective Date	Reassignment End Date	Revalidation I Date





## Add Reassignment for Provider with Active Enrollment

## Verify Active Enrollment

 <u>NGS Website</u> > Enrollment > Hot Topics > <u>How to Determine if</u> <u>the Provider is Active and Get the Provider Enrolled in Medicare</u> <u>Part B</u>





## Manage Reassignments

	usignments. ng options to filter the enrollments	Enrollm All Stat	ent records. Any changes that you submit w Reassignments R	IL SET D	Relationship Status All Relationships care Administrative Contractor has pr	rocessed the submitted enrollment.	
fou currently do not have any Pending Rease Reassignments Report Filter Reassignment Records Please provide one or more of the following Reassignment Status (1) All Statuses The table below displays Reassignment Inform Relationship	isignments. Ing options to filter the enrollments emation for Approved, Deactivated	Enrollm All Stat	ent records. Any changes that you submit w Reassignments R	IL SET D	All Relationships		
Reassignments Report Filter Reassignment Records Please provide one or more of the following Reassignment Status (1) All Statuses • The table below displays Reassignment Inform Relationship	ng options to filter the enrollments	Enrollm All Stat	ent records. Any changes that you submit w Reassignments R	IL SET D	All Relationships		
Filter Reassignment Records Please provide one or more of the following Reassignment Status All Statuses  he table below displays Reassignment Inform Relationship	rmation for Approved, Deactivated	Enrollm All Stat	ent records. Any changes that you submit w Reassignments R	IL SET D	All Relationships		
Please provide one or more of the following Reassignment Status  All Statuses  teacher table below displays Reassignment Inform Relationship	rmation for Approved, Deactivated	Enrollm All Stat	ent records. Any changes that you submit w Reassignments R	IL SET D	All Relationships		
Reassignment Status  All Statuses  te table below displays Reassignment Inform Relationship	rmation for Approved, Deactivated	Enrollm All Stat	ent records. Any changes that you submit w Reassignments R	IL SET D	All Relationships		
All Statuses		All Stat	ent records. Any changes that you submit w Reassignments R	il display here only after the Medic eport Details	All Relationships		
All Statuses		d, Revoked, and Rejected enrollme	FILTER  ent records. Any changes that you submit w Reassignments R	il display here only after the Medic eport Details			
Relationship			ent records. Any changes that you submit w Reassignments R	il display here only after the Medic eport Details	are Administrative Contractor has pr	ocessed the submitted enrollment.	
	Provider Name/LBN	NPI	Record Freedom Street	the second se			
Receiving Reports from V			Current Enrollment Status	Medicare ID	Effective Date	Reassignment End Date	Revalidation Due Date
nevering benena nom	XXXXXX, XXXXX	XXXXXXXXX	APPROVED	N/A	05/02/2005	01/01/2008	N/A
Receiving Benefits from X	XXXXXX, XXXXX	XXXXXXXXX	DEACTIVATED	N/A	12/15/2009	02/14/2014	N/A
Receiving Benefits from XX	XXXXX, XXXXX	XXXXXXXXX	DEACTIVATED	N/A	12/05/2005	02/14/2014	05/13/2013
Receiving Benefits from XX	XXXXX, XXXXX	XXXXXXXXX	APPROVED	1.00	09/28/2015	N/A	N/A
Receiving Benefits from XX	XXXXX, XXXXX	XXXXXXXXX	APPROVED		12/15/2009	N/A	N/A.
Receiving Benefits from XX	XXXXXX, XXXXX	XXXXXXXXXX	APPROVED		05/23/2013	02/14/2014	N/A
Receiving Benefits from XX	XXXXX, XXXXX	XXXXXXXXX	APPROVED		10/06/2008	N/A	N/A
Receiving Benefits from XX	XXXXX, XXXXX	XXXXXXXXXX	APPROVED	1.1	07/24/2003	N/A	11/30/2017
Receiving Benefits from         XX           Receiving Benefits from         XX           Receiving Benefits from         XX			APPROVED APPROVED APPROVED		12/15/2009 06/23/2013 10/06/2008	N/A 02/14/2014 N/A	N/A N/A N/A





## **Application Questionnaire**

Medicare Enrollment for Providers and Suppliers       Home       Help       Log Out         My Application Progress       0%         Home > My Associates > My Enrollments > Application Questionnaire         Application Questionnaire         (*) Red asterisk indicates a required field.         Supplier Reassignment Options         * Please select an activity you would like to perform:         Add reassignment of benefits where someone is reassigning benefits to the group or organization         Remove existing reassignment of benefits (where someone is reassigned to the group/organization)         Change of information to Reassignment			
My Application Progress       0%         Home > My Associates > My Enrollments > Application Questionnaire         Application Questionnaire         (*) Red asterisk indicates a required field.         Supplier Reassignment Options         * Please select an activity you would like to perform:         ○ Add reassignment of benefits where someone is reassigning benefits to the group or organization         ○ Remove existing reassignment of benefits (where someone is reassigned to the group/organization)			
Home > My Associates > My Enrollments > Application Questionnaire         Application Questionnaire         (*) Red asterisk indicates a required field.         Supplier Reassignment Options         * Please select an activity you would like to perform:         Add reassignment of benefits where someone is reassigning benefits to the group or organization         Remove existing reassignment of benefits (where someone is reassigned to the group/organization)		Home   Help ╘	Log Out
Application Questionnaire (*) Red asterisk indicates a required field. Supplier Reassignment Options * Please select an activity you would like to perform: O Add reassignment of benefits where someone is reassigning benefits to the group or organization O Remove existing reassignment of benefits (where someone is reassigned to the group/organization)	My Application Progress 0%		
(*) Red asterisk indicates a required field.  Supplier Reassignment Options  * Please select an activity you would like to perform:  Add reassignment of benefits where someone is reassigning benefits to the group or organization  Remove existing reassignment of benefits (where someone is reassigned to the group/organization)	<u>Home</u> > <u>My Associates</u> > <u>My Enrollments</u> > Application Questionnaire		
Supplier Reassignment Options         * Please select an activity you would like to perform:         O Add reassignment of benefits where someone is reassigning benefits to the group or organization         O Remove existing reassignment of benefits (where someone is reassigned to the group/organization)	Application Questionnaire		
<ul> <li>* Please select an activity you would like to perform:</li> <li>Add reassignment of benefits where someone is reassigning benefits to the group or organization</li> <li>Remove existing reassignment of benefits (where someone is reassigned to the group/organization)</li> </ul>			
<ul> <li>Add reassignment of benefits where someone is reassigning benefits to the group or organization</li> <li>Remove existing reassignment of benefits (where someone is reassigned to the group/organization)</li> </ul>			
the group/organization)	Add reassignment of benefits where someone is reassigning benefits to the		
○ Change of information to Reassignment			
	O Change of information to Reassignment		
NEXT PAGE	NEXT PAGE		
CANCEL	CANCEL		
Home   Help 🖵   Log Out	Home   Help 🖵   Log Out		





## **Application Questionnaire**

Medicare Enrollment for Providers and Suppliers		
	Home	Validation Log Out
My Application Progress 0%		
lome > My Associates > My Enrollments > Application Questionnaire		
Application Questionnaire		
(*) Red asterisk indicates a required field. Additional Changes		
You are about to add a reassignment of benefits (where someone is reassigning benefits to the group/organization).		
* Does the applicant need to make any other updates or changes to this enrollment information?		
○ Yes, I need to make other updates to my enrollment.		
○ No, I only need to make Reassignment Updates.		
PREVIOUS PAGE NEXT PAGE		
CANCEL		
Home   Help 🖵   Log Out		



17

NGSM

## Start Application

Medicare Part B Enrollment         Based on your responses, the following reason for application was identified.         • A Medicare Part B Supplier is accepting benefits from a Part B practitioner.         The application is for:         Legal Business Name       Tax Identification Number (TIN)       Supplier Type       State         FAMILY PRACTICE LLC       XX-XXXX         Clinkic/GROUP PRACTICE       ILLINOIS         Clicking on the 'Start Application' button will create a Medicare application using the above information.         Please note: After you click 'Start Application' a Web Tracking ID will be created. This does not mean that your application has been submitted.         At the conclusion of this process:         The application is submitted to the appropriate Medicare fee-for-service contractor (s) for processing
A Medicare Part B Supplier is accepting benefits from a Part B practitioner. The application is for:      Legal Business Name Tax Identification Number (TIN) Supplier Type State     FAMILY     PRACTICE LLC XX-XXXX CLINIC/GROUP ILLINOIS Clicking on the 'Start Application' button will create a Medicare application using the above information. Please note: After you click 'Start Application' a Web Tracking ID will be created. This does not mean that your application has been submitted.  At the conclusion of this process:      The application is submitted to the appropriate Medicare fee-for-service contractor
The application is for:         Legal Business Name       Tax Identification Number (TIN)       Supplier Type       State         FAMILY PRACTICE LLC       XX-XXXX       CLINIC/GROUP PRACTICE       ILLINOIS         Clicking on the 'Start Application' button will create a Medicare application using the above information.       ILLINOIS         Please note: After you click 'Start Application' a Web Tracking ID will be created. This does not mean that your application has been submitted.       At the conclusion of this process:         • The application is submitted to the appropriate Medicare fee-for-service contractor
Legal Business Name       Tax Identification Number (TIN)       Supplier Type       State         FAMILY PRACTICE LLC       XX-XXXX       CLINIC/GROUP PRACTICE       ILLINOIS         Clicking on the 'Start Application' button will create a Medicare application using the above information.       ILLINOIS         Please note: After you click 'Start Application' a Web Tracking ID will be created. This does not mean that your application has been submitted.       This         At the conclusion of this process:       • The application is submitted to the appropriate Medicare fee-for-service contractor
Legal Business Name     Number (TIN)     Supplier Type     State       FAMILY     FAMILY     CLINIC/GROUP     ILLINOIS       PRACTICE LLC     XX-XXXX     PRACTICE     ILLINOIS       Clicking on the 'Start Application' button will create a Medicare application using the above information.     ILLINOIS       Please note: After you click 'Start Application' a Web Tracking ID will be created. This does not mean that your application has been submitted.     At the conclusion of this process:       • The application is submitted to the appropriate Medicare fee-for-service contractor
PRACTICE LLC       XX-XXX       PRACTICE       ILLINOIS         Clicking on the 'Start Application' button will create a Medicare application using the above information.       Please note: After you click 'Start Application' a Web Tracking ID will be created. This does not mean that your application has been submitted.         At the conclusion of this process:       • The application is submitted to the appropriate Medicare fee-for-service contractor
above information. Please note: After you click 'Start Application' a Web Tracking ID will be created. This does not mean that your application has been submitted. At the conclusion of this process: • The application is submitted to the appropriate Medicare fee-for-service contractor
<ul> <li>An Authorized Official or Delegated Official must sign a statement certifying the submitted information</li> </ul>
<ul> <li>The certification statement, additional required signatures, and required attachments must be electronically signed or mailed to the identified fee-for-service contractor(s)</li> </ul>
<ul> <li>Medicare benefits to the practitioner are reassigned to the supplier after the fee-for- service contractor processes this application and approves the information</li> </ul>
<ul> <li>Any required and/or supporting documentation not uploaded must be mailed in to the fee-for-service contractor</li> </ul>
START APPLICATION
CANCEL





## **Topic View**

national government SERVICES

N

nrollment ID:				
acID:				
eb Tracking II	D:			
Reason for	Application			
	nt of Benefits Betw s), Supplier(s), or P		led Practitioner	and another Enrolled
Reports				
	erlink to view the Ap ion being edited 🖾	plication beir	g edited:	
	erlink to view the Me e ID Report 🖾	edicare ID Re	port:	
Topics				
electronically	submit this enrollme	nt englication	you must compl	ete all of the following
topics. You may view process by clie	and print this enroll cking the View and F	ment applicat Print button be	on at any time de	ete all of the following uring the enrollment
topics. You may view process by clic This applicatio	and print this enroll cking the View and F on is collecting the fo	ment applicat Print button be	on at any time de	ç
topics. You may view process by clie	r and print this enroll cking the View and F on is collecting the fo Topics	ment applicat Print button be Ilowing topics	on at any time de low.	uring the enrollment
topics. You may view process by clic This applicatio Completed	r and print this enroll cking the View and F on is collecting the fo Topics	ment applicat Print button be Ilowing topics	on at any time de	uring the enrollment
topics. You may view process by clic This applicatio	r and print this enroll cking the View and F on is collecting the fo Topics	ment applicat Print button be Illowing topics	on at any time de low.	uring the enrollment
topics. You may view process by cliv This applicatio Completed Note: Once you Submissic	r and print this enroll oking the View and F on is collecting the for Topics Reassignment Contact Person	ment applicat Print button be Illowing topics more infor more info the topics and bled. You ma	on at any time di low. : mation about Re mation about C I no errors are pr y review errors a	assignment ontact Person esent, the 'Begin it any time by olicking



## Add Reassignment Information

To	opic Summary
wil	is topic captures information to identify Medicare providers with whom the applicant Il establish a reassignment of benefits.  (more information about Reassignmen Benefits)
	Filter Reassignment of Benefits
	Please provide one or more of the following options to filter your enrollments. Selecting on the Clear Filter button will clear the options and load the full list of enrollments.
0	ADD INFORMATION
R	eassignment Information





## **Provider Information**

Home > My Associates > My Enrollments > Reassignment > Reassignment > ADD
Accept Reassignment
(*) Red asterisk indicates a required field.
Accept Reassignment
* Effective Date of Information
MM/DD/YYYY
* First Name
Middle Name
* Last Name
Suffix Select Suffix ✔
* Social Security Number (SSN)
* Date of Birth
* National Provider Identifier (NPI)
<ul> <li>Please choose the Specialty Type for the reassigning practitioner:</li> <li>Physician</li> </ul>
O Non-Physician
NEXT PAGE
CANCEL





## **Group Information**

Home > My Associates > My Enrollments > Reassignment > Reassignment > ADD

Home > My Associates > My Enrollments > Reassignment > Reassignment > ADD

Reassignment of Benefits	Accept Reassignment
Medicare Identification Numbers         Name:         National Provider Identifier (NPI):         Please provide any Medicare Identification numbers that apply to the group/provider that you are reassigning your benefits.         Note: Use the Add More button to add more than one Medicare Identification number.         Medicare Identification Number	Practice Location Address from where benefits are accepted         Note:         • To add Practice Locations (a location is not listed or dropdown lists are disabled), go to the Physical Location topic.         • The locations you select here will be used to populate Physician Compare on Medicare.gov.         Primary Practice Location:         Please select the Primary Practice Location where you render services:         Select a Primary Practice Location Address
C PREVIOUS PAGE NEXT PAGE	Secondary Practice Location: Please select the Secondary Practice Location where you render services: Select a Secondary Practice Location Address





## **Reassignment Topic Summary**

### **Topic Summary**

This topic captures information to identify Medicare providers with whom the applicant will establish a reassignment of benefits. (more information about Reassignment of Benefits)

### —Filter Reassignment of Benefits

Please provide one or more of the following options to filter your enrollments. Selecting on the Clear Filter button will clear the options and load the full list of enrollments.

### 

Advanced Search

Records 1 - 1 of 1

### Accepting Reassignment from: Provider Name Effective Date of Information: Medicare ID(s) for provider

05/01/2018 Social Security Number (SSN): XXX-XX-XXX Date of Birth: 12/17/XXXX National Provider Identifier:



Medicare ID(s) for provider reassigning benefits:

benefits:

ptan

(ADD D)

HL.

receiving reassignment of

Practice Location Address:

Primary Practice Location Address: 137 CHICAGO, IL 60603 -5(

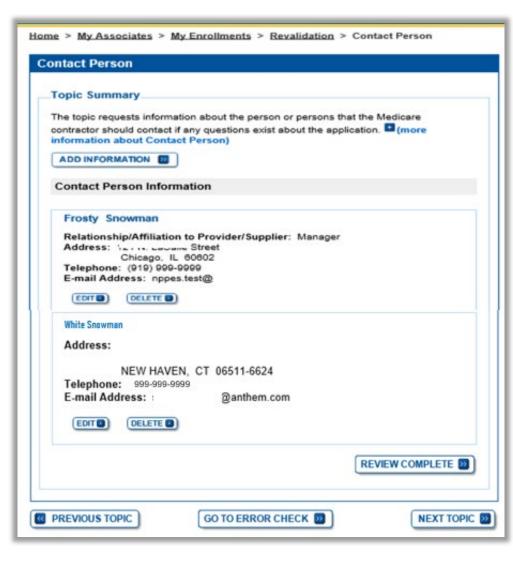
(DELETE 🙂 )





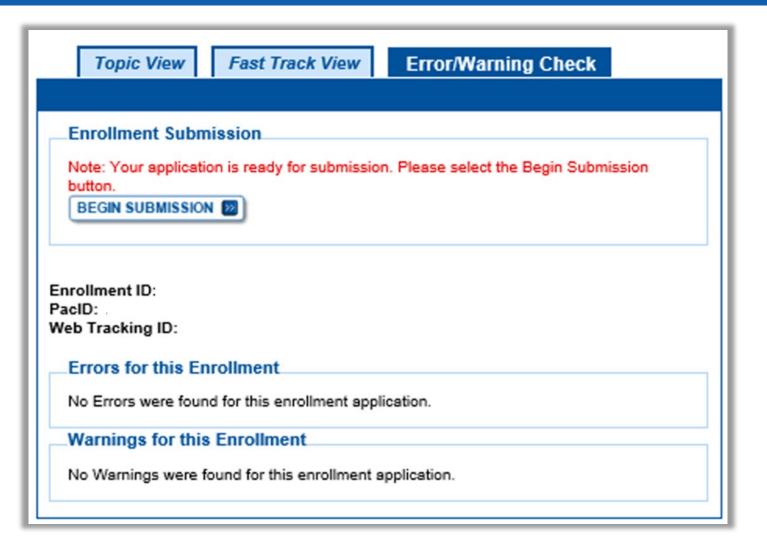
## **Review Contact Information**

government





## Error/Warning Check and Begin Submission







## Authorized/Delegated Official Selection

My Application Progress 90%
<u>Home &gt; My Associates &gt; My Enrollments &gt; Reassignment &gt; Submission Process</u>
Select Signatories
(*) Red asterisk indicates a required field. Signatory for Organization Enrollment
The selected Signer will be responsible the Electronic Funds Transfer Agreement and Certification Statement for the Organization Enrollment.
* Authorized Signer Please select authorized signer ∨
NEXT PAGE
RETURN TO MY ENROLLMENTS





## Manage Signatures

	(*) Red asterisk indicates a required fiel
Group Name Web Tracking IC	TIN: XXX-XX-XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
tatement(s).authorization statement(s), an	documents. Please upload your certification d CMS-588 forms on this page, or after nents page and selecting the Manage Signature
tote: Users will no longer be able to mail in Electronic or Upload.	n signature documents. Please select either
	an ITIN will not be able to submit electronic Is with an ITIN entered on this application <u>must</u>
Name: DONALD DUCK SSN: XXX-XX-XXXX * Signature Method for DONALD DUCK:	Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)
<ul> <li>○ Electronic</li> <li>○ Upload</li> </ul>	
	Role: AUTHORIZED OFFICIAL
O Upload	Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)
O Upload	Document: AUTHORIZATION STATEMENT





## Manage Signatures – Sign Now

Name: [You] SSN: XXX-XX-XXXX * Signature Method for	Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)
) Upload	
Sign Now	PAGE NEXT PAGE

Click here if you wish to review the application and the steps below: Click here if you wish to review the application and the steps below: View and read the terms and conditions for the applicable document(s) that you wish to e-sign. Check the box if you agree with the terms and conditions Click the Submit button to complete your E-Signature  PENALTIES FOR FALSIFYING INFORMATION This section explains the penalties for deliberately furnishing false information in this application to gain or maintain enrollment in the Medicare mnorram  AUTHORIZATION STATEMENT FOR ORGANIZATIONS (\$55R)
View and read the terms and conditions for the applicable document(s) that you wish to e-sign. Check the box if you agree with the terms and conditions Click the Submit button to complete your E-Signature This and Conditions PENALTIES FOR FALSIFYING INFORMATION This section explains the penalties for deliberately furnishing false information in this application to gain or maintain enrollment in the Medicare program
wish to e-sign. Check the box if you agree with the terms and conditions Click the Submit button to complete your E-Signature This section explains the penalties for deliberately furnishing false information in this application to gain or maintain enrollment in the Medicare program
Click the Submit button to complete your E-Signature TIMS and Conditions PENALTIES FOR FALSIFYING INFORMATION This section explains the penalties for deliberately furnishing false information in this application to gain or maintain enrollment in the Medicare program
PENALTIES FOR FALSIFYING INFORMATION
PENALTIES FOR FALSIFYING INFORMATION
This section explains the penalties for deliberately furnishing false information in this application to gain or maintain enrollment in the Medicare program
information in this application to gain or maintain enrollment in the Medicare program
AUTHORIZATION STATEMENT FOR ORGANIZATIONS (\$55R)
The signatures below authorize the reassignment of benefits to a supplier or the termination of a reassignment of benefits to a supplier, as indicated in Section 1. Title YUIII of the Social Security Act



## Manage Signatures -Select Method

Name: DONALD DUCK



SSN: XXX-XX-XXXX * Signature Method for :DONALD DUCK O Electronic Upload	Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)
	now, prior to application submission, or after the nature document after submission, or to change Ilments page, find this application, and select
The following documents can be used to uploa	d a signature:
<ul> <li>Signature page from the corresponding Me form available on the CMS website.</li> </ul>	edicare provider/supplier enrollment application
<ul> <li>Signature page from the Required/Suppor Enrollments Page select this application the</li> </ul>	ting Documentation topic, or from the My een select View > View Printable Certification
To upload a signature document now, browse	for the file then select the Upload button.
	FOR INDIVIDUAL PRACTITIONERS (855R)
	HEAT PADE
RETURN TO MY ENROLLMENTS	



## **Submission Page**

Home > My Associates > My Enrollments > Revalidation > Submission Process

#### **Documentation Requiring View and Print** Signatures: MUST E-SIGN Comments Documentation Submission Page or UPLOAD Authorized Official (\*) Red asterisk indicates a required field. View and Print [PDF] **Certification Statement for** Medicare Contractor **Clinics and Group Practices** [PDF] The Medicare Contractor(s) listed here would be responsible for processing your Note : Please do not mail electronic and printed application materials. If more than one contractor is listed, you a signed Certification must mail copies of print documents to each contractor listed. You must mail all Statement, Signature required print documents within 15 days of submitting the electronic part of your documents must be either application. e-signed or uploaded. Medicare Contractor: NATIONAL GOVERNMENT SERVICES, INC. Form CMS-855R. View and Print [PDF] NATIONAL GOVERNMENT SERVICES, INC. Authorization Statement for PO BOX Reassignment of Medicare INDIANAPOLIS, IN Benefits Note : Please do not mail a signed Certification Reason(s) for submission: Statement, Signature documents must be either e-signed or uploaded. A Medicare Part B Supplier is accepting benefits from a Part B practitioner. **Required Documentation Delivery Method** Comments Form CMS-460. Unspecified Medicare Participating Physician or Supplier **Required and Supporting Documents** Agreement The following Required and Supporting Documents must be mailed in, e-signed or uploaded as part of your submission. Some documents may not be uploaded. Please **Optional Documentation Delivery Method** Comments read the notes below. Other Documentation Unspecified Do not upload to your submission: requested by your Medicare · A copy of the Medicare provider/supplier enrollment application form (such as a Contractor(s) CMS-855 form). Note: Documents in PDF format require the Adobe Acrobat Reader® C. If you **Required and/or Supporting Documents:** experience problems with PDF documents, please download the latest version of the Note: Expand I for document details. Reader® . If you wish to upload a document or change the delivery method for a document prior to submitting this application, please select the Cancel button and return to the Required and/or Supporting Documentation topic.



NGSMU

30

**PREVIOUS PAGE** 

COMPLETE SUBMISSION

## **Submission Confirmation**

ssage from webpage	Submission Confirmation - Print Your Receipt
IMPORTANT! Your enrollment application with any uploaded documentation has been submitted to your fee-for-service contractor. Any required and/or supporting documentation not uploaded must be mailed in to the fee-for-service contractor. Your application may be delayed or not processed if any required/supporting documentation is missing. OK	Submission Complete         You have successfully submitted your application!         Remember to:         • Make sure all required and supporting documents that require a signature are signed.         • Mail all required and supporting documents that nequire a signature are signed.         • Mail all required and supporting documents that nequire a signature are signed.         • Mail all required and supporting documents that has not been uploaded to your Medicare Contractor within 15 days of submitting the electronic part of your application. Your application is not complete until the Medicare Contractor(s) receives the signed required documentation of your application in the mail.         • Any required and/or supporting documentation not uploaded must be mailed in to the fee-for-service contractor.         • Your application may be delayed or not processed if any required/supporting documentation is missing.         • If you are submitting an application with Electronic Funds Transfer (EFT) Information, please include confirmation of account information on bank letterhead or a voided check.         • Print this page for your records. Note: You can print and/or save copies of the application and required documents for your records by visiting the "My Enrollments" page.         • You will receive e-mails about your application status. Make sure to add "customerservice-donotreply@cms.hhs.gov" to your safe sender list.

My Application Progress

You have successfully submitted your application!





100%

# Terminate Reassignment

## Manage Reassignments

ssignments Report							
Iter Reassignment Records							
ease provide one or more of the folk	owing options to filter the enroliments	s. Selecting the reset button will clea	ar the options selected and load the full list	of enrollments.			
Reassignment Status			Relationship Status				
All Statuses *	gement Status W All Statuses  All Statuses			•			
			FRITER	RESET			
Relationship	Provider Name/LBN	NPI	Current Enrollment Status	Medicare ID	Effective Date	Reassignment End Date	Revalidation Due Date
Receiving Benefits from	XXXXXX, XXXXX	XXXXXXXXX	APPROVED	N/A	05/02/2005	01/01/2008	N/A
Receiving Benefits from	XXXXXX, XXXXX	XXXXXXXXX	DEACTIVATED	N/A	12/16/2009	02/14/2014	N/A
Receiving Benefits from	XXXXXX, XXXXX	XXXXXXXXX	DEACTIVATED	N/A	12/05/2005	02/14/2014	05/13/2013
Receiving Benefits from	XXXXXX, XXXXX	XXXXXXXXX	APPROVED	A	09/28/2015	N/A	N/A
Receiving Benefits from	XXXXXX, XXXXX	XXXXXXXXX	APPROVED		12/15/2009	N/A	N/A
Receiving Benefits from	XXXXXX, XXXXX	XXXXXXXXX	APPROVED		06/23/2013	02/14/2014	N/A
Receiving Benefits from	XXXXXX, XXXXX	XXXXXXXXX	APPROVED		10/06/2008	N/A	N/A
Receiving Benefits from	XXXXXX, XXXXX	XXXXXXXXX	APPROVED		07/24/2003	N/A	11/30/2017





## **Application Questionnaire**

Medicare Enrollment	
for Providers and Suppliers	Home   Help 🔄   Log Out
My Application Progress 0%	
<u>Home &gt; My Associates &gt; My Enrollments &gt; Application Questionnaire</u>	
Application Questionnaire	
(*) Red asterisk indicates a required field.	
* Please select an activity you would like to perform:	
$\bigcirc\;$ Add reassignment of benefits where someone is reassigning benefits to the group or organization	
<ul> <li>Remove existing reassignment of benefits (where someone is reassigned to the group/organization)</li> </ul>	
O Change of information to Reassignment	
NEXT PAGE	
CANCEL	
Home   Help -   Log Out	





## **Application Questionnaire**

Medicare Enrollment for Providers and Suppliers	Home	CMS Help 🖷	/alidatio Log Ot
My Application Progress 0%			
Home > My Associates > My Enrollments > Application Questionnaire			
Application Questionnaire			
(*) Red asterisk indicates a required field. Additional Changes			
You are about to add a reassignment of benefits (where someone is reassigning benefits to the group/organization).			
* Does the applicant need to make any other updates or changes to this enrollment information	1?		
Yes, I need to make other updates to my enrollment.			
O No, I only need to make Reassignment Updates.			
CANCEL			
Home   Help 🖵   Log Out			





## **Start Application**

### **Confirm Reason for Application**

### Medicare Part B Enrollment

Based on your responses, the following reason for application was identified.

 A Medicare Part B supplier is terminating a current reassignment of benefits from a practitioner.

### The application is for:

Legal Business Name	Tax Identification Number (TIN)	Supplier Type	State
FAMILY PRACTICE LLC		CLINIC/GROUP PRACTICE	ILLINOIS

Clicking on the 'Start Application' button will create a Medicare application using the above information.

Please note: After you click 'Start Application' a Web Tracking ID will be created. This does not mean that your application has been submitted.

At the conclusion of this process:

- The application is submitted to the appropriate Medicare fee-for-service contractor (s) for processing
- An Authorized Official or Delegated Official must sign a statement certifying the submitted information
- The certification statement, additional required signatures, and required attachments must be electronically signed or mailed to the identified fee-for-service contractor(s)
- Medicare benefits reassigned to the supplier are terminated after the fee-for-service contractor processes this application and approves the information
- Any required and/or supporting documentation not uploaded must be mailed in to the fee-for-service contractor

START APPLICATION

### national government



# **Topic View**

eb Trackin	ıg ID:
Reason f	for Application
Practition Benefits	er, Supplier, or Provider is Terminating a Current Reassignment of
Reports	
	hyperlink to view the Application being edited: ication being edited ≌
	hyperlink to view the Medicare ID Report: icare ID Report 🖙
Topics	
	equired for this enrollment application is grouped into topics. In order to ally submit this enrollment application, you must complete all of the following
	view and print this enrollment application at any time during the enrollment y clicking the View and Print button below.
This applic	cation is collecting the following topics:
Complete	ed Topics
~	Reassignment  Image: Provide the set of t
1	Contact Person Immore information about Contact Person
Note:	you have completed all the topics and no errors are present, the 'Begin







#### Remove Reassignment

My Associates > My Enrollments > Reassignment > Reassignment	Records 1 - 2 of 2
signment of Benefits	Accepting Reassignment from: XXXX XXXXX
pic Summary	Effective Date of Information: Medicare Identification Number(s) Social Security Number (SSN): XXX- XX-XXX Date of Birth: 12/17/XXXX National Provider Identifier: (unverified) Medicare Identification DELETE Number:
Please provide one or more of the following options to filter your enrollments.         Selecting on the Clear Filter button will clear the options and load the full list of mrollments.         Advanced Search         Inter search criteria         Reassignment Information	Practice Location Address: Primary Practice Location Address: 137 S STATE ST CHICAGO, IL 60603 -5606 DELETE
ndividual First Name First Name (1) Last Name Last Name (1) Fax Identification Number (TIN) Medicare Identification Number Fax Identification Number (TIN) (1)	Accepting Reassignment from: XXX Effective Date of Information: 05/01/2018 Social Security Number (SSN): XXX- XX-XXXX Date of Birth: 12/17/XXXX National Provider Identifier: COLLITE Medicare ID(s) for provider reassigning benefits:
National Provider Identifier (NPI) Application Status All Statuses FILTER  CLEAR FILTER	Practice Location Address: Primary Practice Location Address: 137 S STATE ST CHICAGO, IL 60603 -5606
	Records 1 - 2 of 2





#### **Termination Date**

My Application Progress 90%
<u>Home</u> > <u>My Associates</u> > <u>My Enrollments</u> > <u>Reassignment</u> > <u>Reassignment</u> > DELETE
Reassignment of Benefits
(*) Red asterisk indicates a required field.
Delete Existing Information
The following information is on file with Medicare. To remove the information from your enrollment, please enter a termination date.
* Termination Date
MM/DD/YYYY
Information to be Deleted
Effective Date of Information: 05/01/2018 Name: XXXXX XXXXXX
Social Security Number (SSN): XXX-XX-XXXX Date of Birth: 12/17/XXXX
National Provider Identifier (NPI):
Practice Location Address:
Primary Practice Location 137 S STATE ST CHICAGO, IL 60603 -5606
SAVE D





#### Reassignment Topic Summary

national government

signment of Benefits	
opic Summary	
his topic captures information to identify Me ill establish a reassignment of benefits.	
Filter Reassignment of Benefits	
Please provide one or more of the followin Selecting on the Clear Filter button will clear enrollments.	
Advanced Search	
eassignment Information	
Records	I - 1 of 1
	Provider Name
Accepting Reassignment from:	
Effective Date of Information: 05/01/2018 Social Security Number (SSN): XXX- XX-XXXX	Medicare ID(s) for provider receiving reassignment of benefits:
Date of Birth: 12/17/XXXX National Provider Identifier:	A00
DELETE D	
	Medicare ID(s) for provider reassigning benefits:
Practice Location Address:	
Primary Practice Location	
Addense 137 S STATE ST	
CHICAGO, IL 60603 -5606	
DELETE	
Records 1	1 - 1 of 1
ETURN TO TOPICS GO TO ERF	ROR CHECK



#### **Review Contact Information**

Home > My Associates > My Enrollments > Reassignment > Contact Person Contact Person
Topic Summary
The topic requests information about the person or persons that the Medicare contractor should contact if any questions exist about the application. (more information about Contact Person)
Contact Person Information
Frosty Snowman
Relationship/Affiliation to Provider/Supplier: Employee Address: DR HARRISBURG, PA 17110 -9438 Telephone: E-mail Address: @anthem.com
Śnowman
Relationship/Affiliation to Provider/Supplier: Authorized Official Address: DR
HARRISBURG, PA 17110 -9436 Telephone:
E-mail Address: @anthem.com
GO TO ERROR CHECK      RETURN TO TOPIC





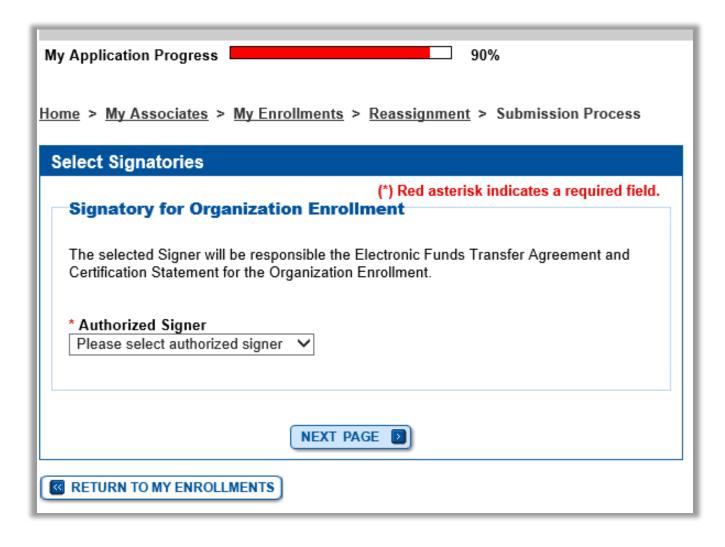
#### Error/Warning Check and Begin Submission

	ss	90%
ome > My Associates	s > My Enrollments >	Reassignment
Topic View	Fast Track View	Error/Warning Check
Enrollment Subm	ission	
Note: Your application button. BEGIN SUBMISSION		n. Please select the Begin Submission
Enrollment ID:		
PacID:		
PacID:	rollment	
PacID: Web Tracking ID: Errors for this En	rollment d for this enrollment appl	ication.
PacID: Web Tracking ID: Errors for this En	d for this enrollment appl	lication.





#### Authorized/Delegated Official Selection







#### Manage Signatures – Sign Now



E-	Signature Instructions (*) Red asterisk indicates a required fi
То	omplete your E-Signature follow the steps below:
1.	Click here if you wish to review the application #
2	View and read the terms and conditions for the applicable document(s) that you wish to e-sign.
3.	Check the box if you agree with the terms and conditions
4.	Click the Submit button to complete your E-Signature
Те	rms and Conditions
Γ	PENALTIES FOR FALSIFYING INFORMATION
	This section explains the penalties for deliberately furnishing false information in this application to gain or maintain enrollment in the Medicare program
Γ	AUTHORIZATION STATEMENT FOR ORGANIZATIONS (\$55R)
	The signatures below authorize the reassignment of benefits to a supplier or the termination of a reassignment of benefits to a supplier, as indicated in Section 1. Title XVIII of the Social Security Act
	o you accept the Terms and Conditions?
int	Yes, I agree to the certification statement terms and conditions. I certify that I end my electronic signature on this certification statement to be the legally inding equivalent of my traditional handwritten signature.
	PREVIOUS PAGE NEXT PAGE





### Manage Signatures – Select Method



Name:DONALD DUCK SSN: XXX-XX-XXXX * Signature Method for :DONALD DUCK	Role: PRACTITIONER
C Electronic	Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)
,, ,	ow, prior to application submission, or after the nature document after submission, or to change Iments page, find this application, and select
The following documents can be used to uploa	d a signature:
<ul> <li>Signature page from the corresponding Me form available on the CMS website.</li> </ul>	dicare provider/supplier enrollment application
<ul> <li>Signature page from the Required/Support Enrollments Page select this application th</li> </ul>	ing Documentation topic, or from the My en select View > View Printable Certification
To upload a signature document now, browse f	or the file then select the Upload button.
Document: AUTHORIZATION STATEMENT	OR INDIVIDUAL PRACTITIONERS (855R)
Browse UPLC	DAD 🔯
PREVIOUS PAGE	NEXT PAGE
RETURN TO MY ENROLLMENTS	



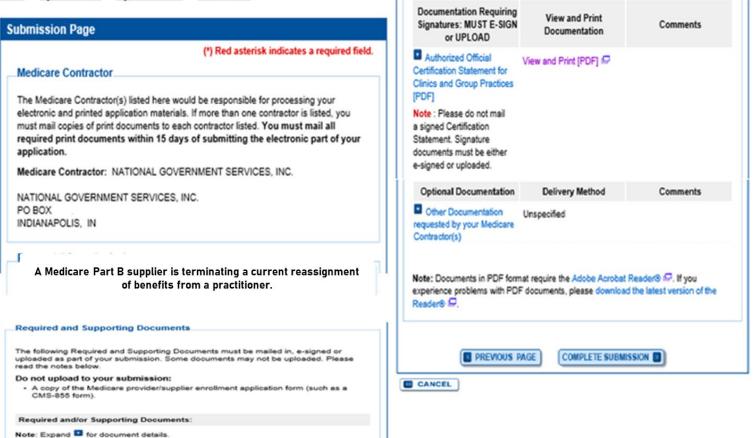
NGSMU

#### **Submission Page**

Home > My Associates > My Enrollments > Revalidation > Submission Process

If you wish to upload a document or change the delivery method for a document prior to submitting this application, please select the Cancel button and return to the Required

and/or Supporting Documentation topic.







### **Submission Confirmation**

	Submission Confirmation - Print Your Receipt
IMPORTANT!	Submission Complete
Your enrollment application with any uploaded documentation has been submitted to your fee-for-service contractor.	You have successfully submitted your application!
Any required and/or supporting documentation not uploaded must be	Remember to:
mailed in to the fee-for-service contractor.	Make sure all required and supporting documents that require a signature are signed
Your application may be delayed or not processed if any required/supporting documentation is missing.	<ul> <li>Mail all required and supporting documents that has not been uploaded to your Medicare Contractor within 15 days of submitting the electronic part of your application. Your application is not complete until the Medicare Contractor(s) receive the signed required documentation of your application in the mail.</li> </ul>
	<ul> <li>Any required and/or supporting documentation not uploaded must be mailed in to the fee-for-service contractor.</li> </ul>
OK	<ul> <li>Your application may be delayed or not processed if any required/supporting documentation is missing.</li> </ul>
NUL AF AARADON DAADAAADAA AR KAAD TAHAMAAA AF A DAIAAA	<ul> <li>If you are submitting an application with Electronic Funds Transfer (EFT) Information, please include confirmation of account information on bank letterhead or a voided check.</li> </ul>
	<ul> <li>Print this page for your records. Note: You can print and/or save copies of the application and required documents for your records by visiting the "My Enrollments" page.</li> </ul>
	<ul> <li>You will receive e-mails about your application status. Make sure to add "customerservice-donotreply@cms.hhs.gov" to your safe sender list.</li> </ul>
	You have successfully submitted your application!





# **Respond to E-Signature Email**

### Email

Mon 12/13/2021 2:58 PM customerservice-donotreply@cms.hhs.gov **PECOS Electronic Signature Request** DONALD DUCK, A Medicare application for DONAL DUCK LLC for Reassignment has been submitted by You have been identified as an authorized signer for this application for which CMS allows you to provide an electronic signature using the instructions below. Please disregard this email if you have already submitted a signature. **Enrollment Application Information:** Provider/Supplier Name Group Name The email will provide 2 options for e-signing the Provider/Supplier Specialty Type: CLINIC/GROUP PRACTICE State: RI application: Form Type: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) 1. Log into Internet-based PECOS using your existing Practice Location , RI 029041824 PECOS ID and password NPI: Web Tracking ID: 2. 2. E-sign via the PECOS e-signature website if you don't Signatory Name: DONALD DUCK have an existing PECOS ID and password Signatory Role: AUTHORIZED OFFICIAL Topic/s Changed: Reassignment Instructions: You may provide an electronic signature using your PECOS user ID at (https://urldefense.com/v3/ https://pecos.cms.hhs.gov ;!!IZ3IH8c!kfgmU5O9gm J0tUE0IFnXqFbO2V8cBID9bmSEE5XKUAsZL23LYqFqUz37DeaFxkvXQ\$ ) OR through the PECOS E-Signature website [https://urldefense.com/v3/ https://pecos.cms.cmsval/pecos/eSignLogin.do ;11/231H8clkfqmU5O9gm J0tUE0IFnXqFbO2V8c8ID9bmSEE5XKLJAs2L23LYqFqU237DebtYbFo5 ), using your identifying information, e-mail address, and unique PIN : XXXXXXXXX Continue to the 'Pending Signatures' section and locate the respective enrollment application to review and apply your E-Signature. Please note the PIN is valid for 14 days from the time the submitter completed the application. If 14 days or more have elapsed, you can access the PECOS E-Signature website to request a new PIN or contact the submitter identified above. This email message is an automated notification. Do not reply to this message as it is sent from an unmonitored account. If you require assistance at any point in the process, please call PECOS External User Services (EUS) at: 1-866-484-8049/TTY: 1-866-523-4759 or visit us at (https://urldefense.com/v3/ https://eus.custhelp.com ;!!IZ3IH8c!kfgmU5O9gm J0tUE0IFnXqFbO2V8cBID9bmSEE5XKLJAsZL23LYqFqUz37DeF SutgQ\$). Unauthorized interception of this communication could be a violation of Federal and State Law. This communication and any files transmitted with it are confidential and may contain protected health information. This communication is solely for the use of the person or entity to which it was addressed. If you are not the intended recipient, any use, distribution, printing or acting in reliance on the contents for this message is strictly prohibited. If you have received this message in error, please notify the sender and destroy all copies of the message.





#### E-Signature – PECOS

Applications Requiring Signatures  Applicant Name: TIN (EIN): Web Tracking ID: Form Type: 855R Application Submitted: 02/21/2018 Organization: Role: AUTHORIZED OFFICIAL Ocument: AUTHORIZETION STATEMENT FOR  VIEW AND SIGN	elease Notes	
bite: JavaScript must be enabled in your internet browser for PECOS to work operly. If JavaScript is currently disabled in your browser, refer to the Accessibility lotion in PECOS Help for instructions on enabling JavaScript.  betails  • There are no notifications at this time.  Anage Medicare and Account Information  MY ASSOCIATES • There are no notifications at this time.  • Continue Medicare for the first time • Update your user account information, request or remove access to organizations • Continue working on saved applications  REVALIDATION NOTIFICATION CENTER • View All Applications requiring revalidation • Start or continue revalidation application Banage Signatures  Applications Requiring Signatures  Publicant Name: IN (EIN): We b Tracking ID: form Type: 855R typincation: Sub- AUTHORIZED OFFICIAL Normal Author and the state of the first tole: AUTHORIZED OFFICIAL Normal State Control of the state of the statement of the		COS release? Please review the Release
operly. If JavaScript is currently disabled in your browser, refer to the Accessibility tetion in PECOS Help for instructions on enabling JavaScript.	stem Notifications	
There are no notifications at this time.      There are no notifications at this time.      Image Medicare and Account Information      MY ASSOCIATES     Output     Continue Medicare for the first time     View and update existing Medicare information Medicare information     Continue working on saved applications     Continue working on saved applications     REVALIDATION NOTIFICATION CENTER      View All Applications requiring revalidation     Start or continue revalidation application     Start or continue revalidation     Start or continue revalidation application     Start or continue revalidation application     Start or continue revalidation     Start or continue revalidation application     Start or continue revalidation application     Start or continue revalidation     Start or continue revalidatio	operly. If JavaScript is currently disable	d in your browser, refer to the Accessibility
Anage Medicare and Account Information  MY ASSOCIATES  Enroll in Medicare for the first time  View and update existing Medicare information  Continue working on saved applications  Manage access to Medicare enrollments  Manage access to Medicare Manage access to Medicare enrollments  Manage access to Medicare Manage access to Medicare enrollments  Manage access to Medicare Manage access to Medicare  Manage access to Medicare  Manage access to Medicare  Manage access to Medicare  Manage access to Medicare  Manage access to Medicare  Manage access to Medicare  Manage access to Medicare  Manage access to Medicare  Manage access to Medicare  Manage access to Medicare  Manage	etails	
MY ASSOCIATES       Image: Account MANAGEMENT         • Enroll in Medicare for the first time       • Update your user account information, request or remove access to organizations         • View and update existing Medicare information       • Update your user account information, request or remove access to organizations         • View and update existing Medicare information       • Update your user account information, request or remove access to organizations         • Continue working on saved applications       • Manage access to Medicare enrollments         • View All Applications requiring revalidation       • Manage access to Medicare         • View All Applications requiring revalidation       • Start or continue revalidation application         Manage Signatures       Manage Signatures         Applications Requiring Signatures       • Update your user account information, request or remove access to Medicare enrollments         Applications Requiring Signatures       • Manage access to Medicare         Applications Requiring Signatures       • Manage access to Medicare         Applications Submitted: 02/21/2018       • Operation         Organization:       • Operation         Rote: AUTHORIZED OFFICIAL       • WEW AND SIGN IM         Document: AUTHORIZED OFFICIAL       • WEW AND SIGN IM	There are no	notifications at this time.
MY ASSOCIATES       Image: Account MANAGEMENT         • Enroll in Medicare for the first time       • Update your user account information, request or remove access to organizations         • View and update existing Medicare information       • Update your user account information, request or remove access to organizations         • View and update existing Medicare information       • Update your user account information, request or remove access to organizations         • Continue working on saved applications       • Manage access to Medicare enrollments         • View All Applications requiring revalidation       • Manage access to Medicare         • View All Applications requiring revalidation       • Start or continue revalidation application         Manage Signatures       Manage Signatures         Applications Requiring Signatures       • Update your user account information, request or remove access to Medicare enrollments         Applications Requiring Signatures       • Manage access to Medicare         Applications Requiring Signatures       • Manage access to Medicare         Applications Submitted: 02/21/2018       • Operation         Organization:       • Operation         Rote: AUTHORIZED OFFICIAL       • WEW AND SIGN IM         Document: AUTHORIZED OFFICIAL       • WEW AND SIGN IM		
<ul> <li>Enroll in Medicare for the first time</li> <li>Usew and update existing Medicare information</li> <li>Continue working on saved applications</li> <li>Continue working on saved applications</li> <li>Manage access to Medicare enrollments</li> <li>Manage access to Medicare enrollments</li> <li>Manage access to Medicare enrollments</li> <li>View All Applications requiring revalidation</li> <li>Start or continue revalidation application</li> <li>Manage Signatures</li> </ul> Applications Requiring Signatures Application Submitted: 02/21/2018 Organization: Role: AUTHORIZED OFFICIAL Document: AUTHORIZETION STATEMENT FOR	anage Medicare and Account Info	ormation
Continue working on saved applications     View All Applications requiring revalidation     Start or continue revalidation application     Start or continue revalidation     Start or c	MY ASSOCIATES	ACCOUNT MANAGEMENT
View and update existing Medicare information     Orotinue working on saved applications		request or remove access to
Applications		Manage access to Medicare
View All Applications requiring revalidation     Start or continue revalidation application  Anage Signatures  Applications Requiring Signatures  Applications Requiring Signatures  Applications Signatures  Application Submitted: 02/21/2018  Organization: Role: AUTHORIZED OFFICIAL  Document: AUTHORIZETION STATEMENT FOR  VIEW AND SIGN		
Start or continue revalidation application  Anage Signatures  Applications Requiring Signatures  Applications Requiring Signatures  Applications Requiring Signatures  Application Submitted: 02/21/2018  Organization: Role: AUTHORIZED OFFICIAL  Document: AUTHORIZETION STATEMENT FOR  VIEW AND SIGN	REVALIDATION NOTIFICATION CENTE	R 🔟
Anage Signatures Applications Requiring Signatures Applicant Name: TIN (EIN): Web Tracking ID: Form Type: 855R Application Submitted: 02/21/2018 Organization: Role: AUTHORIZED OFFICIAL Document: AUTHORIZETION STATEMENT FOR	View All Applications requiring revali	dation
Applications Requiring Signatures Applicant Name: TIN (EIN): Web Tracking ID: Form Type: 855R Application Submitted: 02/21/2018 Organization: Role: AUTHORIZED OFFICIAL Document: AUTHORIZETION STATEMENT FOR VIEW AND SIGN	Start or continue revalidation applica	tion
Applicant Name: TIN (EIN): Web Tracking ID: Form Type: 855R Application Submitted: 02/21/2018 Organization: Role: AUTHORIZED OFFICIAL Document: AUTHORIZETION STATEMENT FOR	anage Signatures	
TIN (EIN): Web Tracking ID: Form Type: 855R Application Submitted: 02/21/2018 Organization: Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR VIEW AND SIGN TO VIEW AND SIGN TO Document: AUTHORIZATION STATEMENT FOR	pplications Requiring Signatures	
Web Tracking ID: Form Type: 855R Application Submitted: 02/21/2018 Organization: Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR		
Application Submitted: 02/21/2018 Organization: Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR VIEW AND SIGN	leb Tracking ID:	
Role: AUTHORIZED OFFICIAL VIEW AND SIGN D Ocument: AUTHORIZATION STATEMENT FOR		
Document: AUTHORIZATION STATEMENT FOR		
		VIEW AND SIGN 22





# E-Signature – PIN

- Provider/AO or DO
- First and last name
- Date of birth
- SSN
- Telephone
- Email
- PIN

	(*) Red asterisk indicates a required field.
Remote Authentication I	Page
in the second second	
	tis site in order to electronically sign certain required are enrollment application recently submitted on your
this page immediately. Only accessing and using this s	ou have been directed to this site by mistake, please close y authorized users have the right to access this site. By ystem you expressly consent to system monitoring. Any as evidence of possible criminal activity and reported to the t officials.
Verify Your Identity and	Validate Your Application Record
Enter the required Identit	y information:
First Name	
* Last Name	
Date of Birth	
Date of Birth	
MM/DD/YYYY	
* SSN	
33N	
No Format Required	
Enter the email address a	and PIN you received in the PECOS emails:
* Email Address	
* PIN	
	LOG IN III





### View and Sign

Welcome	Review And Sign Your Document
Signatures Applications Requiring Signatures Applicant Name: Organization: TIN (EIN): Web Tracking ID:	Review And Sign Your Document         (*) Red asterisk indicates a required field.         E-Signature Instructions         To complete your E-Signature follow the steps below:         1. Click here if you wish to review the application IP         2. View and read the terms and conditions for the applicable document(s) that you wish to e-sign.         3. Check the box if you agree with the terms and conditions         4. Click the Submit button to complete your E-Signature
Form Type: 855R Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) Application Submitted: 02/21/2018  Documents Signed in the Last 30 Days	Terms and Conditions         PENALTIES FOR FALSIFYING INFORMATION         This section explains the penalties for deliberately furnishing false information in this application to gain or maintain enrollment in the
No signature completed in the last 30 days	AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)  The signatures below authorize the reassignment of benefits to a supplier, as indicated in Section 1. Title XVIII of the Social Security Act
RETURN TO HOME	<ul> <li>Do you accept the Terms and Conditions?</li> <li>Yes, I agree to the certification statement terms and conditions. I certify that I intend my electronic signature on this certification statement to be the legally binding equivalent of my traditional handwritten signature.</li> </ul>
	SUBMIT







# **Confirmation Page**

-Signature Confirma	ation
Your E-Signature Ha	s Been Accepted
You have successfully e	-signed the following document(s):
Web tracking ID:	
View Submitted Appli	cation 🖙
Signer Name:	
Role: AUTHORIZED OF	FICIAL
Document: AUTHORIZ	ATION STATEMENT FOR ORGANIZATIONS (855R)
Signed Date: Wed Feb	21 13:25:51 EST 2018





# Manage Signatures, Verify Completion

### Select View/Manage Reassignments

#### Existing Enrollments

Contractor: NATIONAL GOVERNMENT SERVICES, INC. State: NEW YORK Type/Specialty: CLINIC/GROUP PRACTICE

Enrollment Type: 855B Medicare ID: View Medicare ID Report Status: APPROVED View Approved Enrollment Record

Current ADI Accreditation?: No Revalidation Status: Revalidation Due (1) Sample Revalidation Notice -Revalidation Due Date: 02/28/2017 Practice Location: ROCHESTER, NY

Existing Reassignments: 2 Pending Reassignments Applications: 0 View/Manage Reassignments





VIEW 🔝

REVALIDATE

MORE OPTIONS

# Verify Signature

					CMS Validation Home   Help 🖤   Log Out
Associates > My Enrolle	nents > View/Manage Re	assignments			
g Reassignments Applie	cations				
			Pending Reassignments Applications De		
Name/UBN		NPI	Status	Tracking ID	Action
. XXXXX	XXXXX		PENDING E-SIGNATURES		INNAGE BIONATURES ()
XXX	XXXXX		ENDING E-SIGNATURES		
	following options to filter th	e enroliments. Selecting	the reset button will clear the options selected and load the full list Enrollment Status	of enroliments. Relationship Status	
signment Status ① Itatuses	~		Al Statuses	All Relationships V	
			FRIER		





#### Signature Status

Manage Signatures		Manage Signatures	
Name: Web Tracking ID:	TIN: X0X-30X-3000X NPI:	Name: FAMILY PRACTICE LLC Web Tracking ID:	TIN: ;
NEW! - Any Authorized or Delegated Official electronic signatures. Authorized or Delegate application must now upload their signatur	d Officials with an ITIN entered on this	NEW! - Any Authorized or Delegated Officials electronic signatures, Authorized or Delegated application <u>must now upload their signature</u>	d Officials with an ITIN entered on this
Name: SSN: XXX-XX-XXXX Signature Method: ELECTRONIC Email: test@com	Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R) Status: Pending	Name: Organization: SSN: XXX-XX-XXXX Signature Method: ELECTRONIC Email: nppes.test@yahoo.com	Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) Status: Complete Date: 09/26/2018
	(UPDATE (D) RE-SEND EMAIL (D) Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R) Status: Complete Date: 08/03/2018	Name: SSN: XXX-XX-XXXX Signature Method: UPLOAD	Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)
Name: Organization: Family Practice LLC SSN: XXX-XXXXX Signature Method: ELECTRONIC Email:	Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) Status: Pending	Note: One or more signature documents have not been uploaded. To upload a signature document or change the signature method, please select the Update button for the appropriate document(s).	Status: Pending
	Medicare Supplier Enrollment Application Privacy Act Statement for Individual Practitioners	RETURN TO MY ENROLLMENTS	



RETURN TO MY ENROLLMENTS



## Upload

national government SERVICES

		(*) R	ed asterisk indica	tes a required fie
Informatio	n			
Upload	Certification was succ	essfully added.		
Update Sig	nature Record			
electronic si	Authorized or Delega gnatures. Authorized on nust now upload the	or Delegated Offic	ials with an ITIN e	
Name				
Role AUTHORIZE	DOFFICIAL			
Document AUTHORIZ	TION STATEMENT			
E-Sign Stat Pending	us			
Selected Si Upload	gnature Method			
Update Sig	nature Method to:			
OElectroni	c			
The followin	g documents can be u	used to upload a s	ignature:	
	e page from the corre on form available on t		re provider/supplie	r enrollment
	e page from the Requ ants Page select this a tion			
To upload a	signature document r	now, browse for th	e file then select th	e Upload button.
	Brow	se		UPLOAD
	This is void check.pdf ded: 09/26/2018	0		





# **Process After Submission**

### After Submission

- Contact person on application will receive by email
  - Acknowledgement Notice
    - Add to safe sender list
      - customerservice-donotreply@cms.hhs.gov
      - NGS-PE-Communications@elevancehealth.com
  - Development requests for additional information
    - Respond within 30 days
    - Log into PECOS to make necessary corrections or upload the required documents, verify and manage signatures
  - Response letter
    - Rejection letter for incomplete/no response to development request
    - Approval





### After Submission Reminder

- Update Individual Enrollment Record
  - Correspondence address
  - Contact information





# **Check Application Status**

### **Check Application Status PECOS**

- <u>PECOS</u>
- Helpful Links
  - Application Status

edicare Enrollment	
come to the Medicare Provider Enrollment, (	Chain and Ourparabia Sustam (DECOS)
come to the medicare provider Enrollment, t	(*) Red asterisk indicates a required fiel
nd electronically submit and manage Medicare enro	
ew to PECOS? View our videos at the bottom of thi	s page.
USER LOGIN	BECOME A REGISTERED USER
You may use your NPPES or PECOS username and password to login. User ID	You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.
	Register for a user account
Password	Questions? Learn more about registering for an account
	Note: If you are a Medical Provider or Supplier, you must register for an NPI G before enrolling with Medicare.
Forgot Password?	Helpful Links
orgot User ID?	Application Status 🖾 - Self Service Kiosk to view the
fanage/Update User Profile	status of an application submitted within the last 90 days.
Vho Should I Call? [PDF, 155KB] 🖵 - CMS rrovider Enrollment Assistance Guide	Pay Application Fee 🧐 - Pay your application fee online.
	View the list of Providers and Suppliers [PDF, 94KB]





#### **Check Application Status Tool**

 Go to <u>our website</u> > Resources > Tools & Calculators > <u>Check</u> <u>Provider Enrollment Application Status</u>

#### Resources > Tools & Calculators

#### **CHECK PROVIDER ENROLLMENT APPLICATION STATUS**

This inquiry tool can be used to check on the status of your CMS-855 enrollment application.

#### How to Search

To perform a search please enter into a field below either a valid case number/web tracker ID (Option 1) or a valid National Provider Identifier (NPI) and last five digits of the Tax Identification Number (TIN) combination (Option 2).

Option 1		Option 2	
Case Number / Web Tracker Id		NPI	
		TIN (last five digits)	
	Submit	Clear	



# **Check Application Status: IVR System**

- IVR system
  - Our website > Resources > Contact Us > Interactive Voice Response System
  - IVR will request following information after selecting Provider Enrollment
    - Case number/web tracker ID; or
    - National Provider Identifier (NPI) and Tax Identification Number (TIN of group) or Social Security Number (SSN of individual)





# Resources

#### **Online Account Self-Service Features**

#### Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

#### (\*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our videos at the bottom of this page.

#### USER LOGIN

Please use your I&A (Identity & Access Management System) user ID and password to log in.

\* User ID

\* Password



LOG IN 🛛

Forgot Password?

Forgot User ID?

Manage/Update User Profile

Who Should I Call? [PDF, 155KB] 🚍 - CMS Provider Enrollment Assistance Guide

#### BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

Register for a user account

Questions? Learn more about registering for an account

Note: If you are a Medical Provider or Supplier, you must register for an NPI 🖨 before enrolling with Medicare.

#### Helpful Links

Application Status 🗗 - Self Service Kiosk to view the status of an application submitted within the last 90 days.

Important Note: CMS is using its authority under Section 1135 of the Social Security Act to waive the application fee for any applications submitted on or after March 1, 2020 in response to COVID-19. Please do not submit an application fee with your application. For more information on provider enrollment flexibilities related to COVID-19, please visit the CMS website [PDE].

Pay Application Fee 🗁 - Pay your application fee online.

View the list of Providers and Suppliers [PDF, 94KB] 
who are required to pay an application fee.

E-Sign your PECOS application - Access the PECOS E-Signature website using your identifying information, email address, and unique PIN to electronically sign your application.





#### Internet-Based PECOS Tutorials

#### **Enrollment Tutorials**

Initial Enrollment:

Step-by-step demonstration of an initial enrollment application in PECOS. Individual Provider - WMV [ZIP, 52MB] or Organization/Supplier - WMV [ZIP, 53MB]

· Change of Information:

Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS. Individual Provider - WMV [ZIP, 46MB] or Organization/Supplier - WMV [ZIP, 48MB]

· Revalidation:

Step-by-step demonstration on how to submit your revalidation application using PECOS. Individual Provider - WMV [ZIP, 29MB] or Organization/Supplier - WMV [ZIP, 32MB]

- Deactivated: Example of how to deactivate an existing enrollment record. Individual Provider - WMV [ZIP, 11MB]
- Reactivation:

Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS. Organization/Supplier - WMV [ZIP, 39MB]

 Adding a Practice Location (DMEPOS Only): Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS. DME Supplier - WMV [ZIP, 64MB]





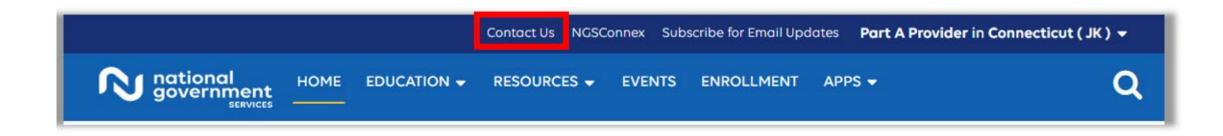
#### Resources

For Assistance With	Contact	Contact Information
<ul> <li>Changing an NPPES password</li> <li>Establishing a new user ID and password for NPPES</li> <li>Questions related to the NPI application</li> </ul>	NPI Enumerator	Phone: 800-465-3203 TTY: 800-692-2326 Email: <u>customerservice@npienumerator.com</u>
<ul> <li>Errors encountered while accessing or entering information in PECOS</li> <li>Forgotten PECOS user IDs and passwords</li> </ul>	EUS Help Desk	Phone: 866-484-8049 TTY: 866-523-4759 Email: <u>EUSSupport@cgi.com</u> Live Chat: <u>https://eus.custhelp.com/</u>





#### NGS Website



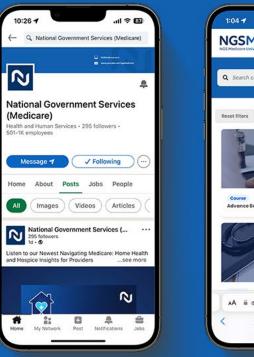
#### Mailing Addresses

For ADRs, claims, EDI, FOIA, medical policy, enrollment, or other inquiries. Provider Enrollment











#### **Connect with** us on social media



YouTube Channel Educational Videos

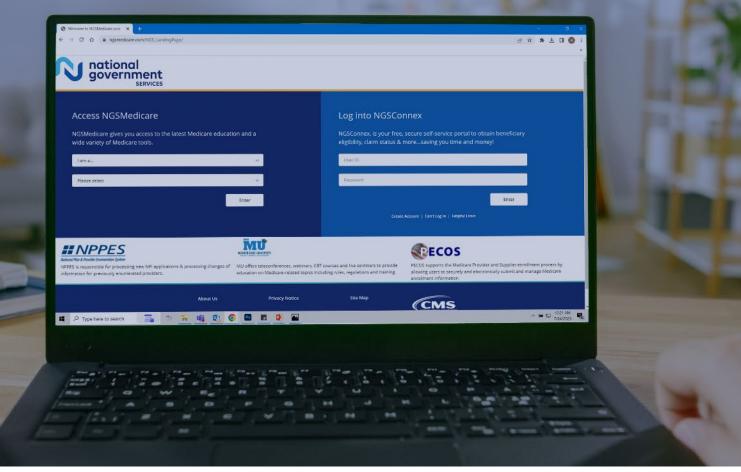








#### Find us online





#### www.NGSMedicare.com Online resources, event calendar,

LCD/NCD, and tools



#### IVR System

The interactive voice response system (IVR) is available 24-hours a day, seven days a week to answer general inquiries



#### NGSConnex Web portal for claim information



#### Sign up for Email Updates

Subscribe for Email updates at the top of any NGSMedicare.com webpage to stay informed of news



72



# Questions?

Thank you!