



# Introduction to Medicare II

11/14/2024

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# Today's Presenters

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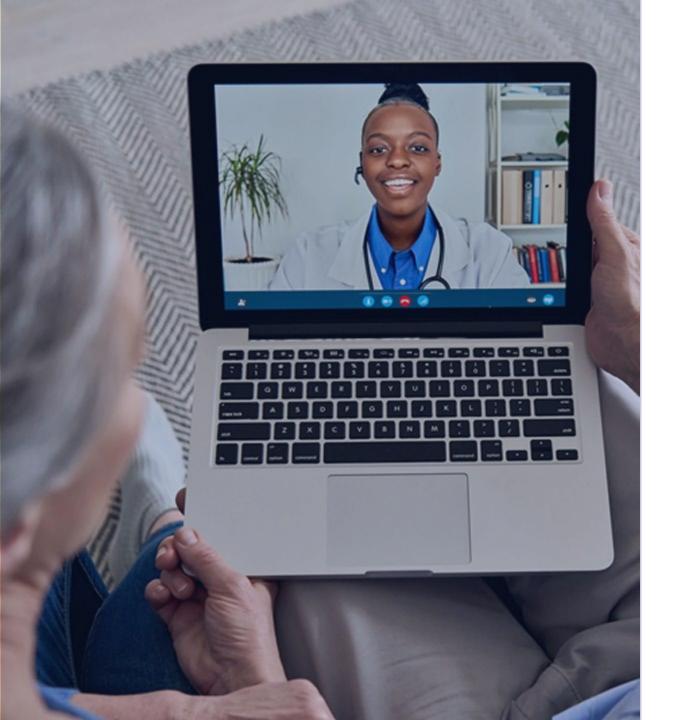


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#### Recording

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#### Objective

After this session attendees will be able to

- Receive a more in-depth understanding of the Medicare Program
- Learn how to access Local Coverage Determinations
- How to be Medicare compliant in your office
- Know what resources to use to determine Medicare eligibility and ensure that office intake procedures are efficient







### Agenda

- Local Coverage Determinations
- National Coverage Determinations
- Preventive Services
- Medicare Compliance
- Front Office
- Applying For Medicare
- <u>Medicare Advantage Plans</u>
- Medigap/Supplemental Insurance
- How Do I Check Patient Eligibility
- NGSConnex







# Local Coverage Determinations

#### LCD

- Guidance
  - Indications of treatment
  - Limitations of treatment
  - Medical necessity
- Local Coverage Article
  - Billing and coding guidance
  - ICD-10-CM codes supporting medical necessity
  - Documentation requirements
  - Utilization guidelines/frequency





#### Medical Policies



HOME

**EDUCATION ▼** 

RESOURCES ▼

**EVENTS** 

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ENROLLMENT

APPS ▼

Q



#### Medical Policies/LCDs

Find LCDs and related billing and coding articles



#### **Enrollment**

Getting started, after you enroll, and revalidating your enrollment



#### **Fee Schedules**

Part B Provider in New York (JK) ▼

Code pricing search, payment systems, limits, and fee schedule lookup



#### **Claims and Appeals**

Learn about claims, top errors, fees, MBI and appeals



#### Overpayments

Repayment schedules, and post-pay adjustment



#### **Medicare Compliance**

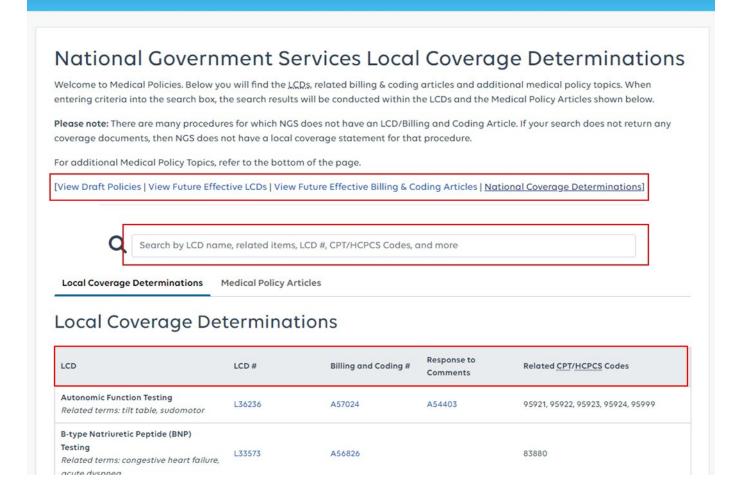
Medical Review, Prior Authorization, Fraud & Abuse, CERT, and more





# Local Coverage Determinations

#### **MEDICAL POLICIES/LCDS**







### Additional Medical Topics

#### Additional Medical Policy Topics

Conflict of Interest
Disclosure

Contractor Advisory
Committee (CAC)

Investigational Device Exemption Request

**LCD Open Meetings** 

LCD Reconsideration
Process

Medical Policy Contact Information





### New LCD Request Process (A56198)

- Request considered in our jurisdiction from
  - Beneficiaries residing or receiving care
  - Healthcare professionals
  - Any interested party
- Request should include
  - Language that requestor wants included in the new LCD
  - Justification supported by peer-reviewed evidence
  - Full copies of published evidence to be considered
  - Information that addresses the relevance, usefulness, clinical health outcomes or medical benefits
  - Information that fully explains the design, purpose and/or method
- Health Disparities Analysis (Recommended)
  - Include an analysis of any relevant peer-reviewed medical literature that quantifies and/or describes any health disparities related to the specific LCD Reconsideration request
  - How the requested changed may impact health disparities





- An informal meeting may be requested for discussion of the potential LCD
- Request can be sent via email, facsimile or written letter
  - Email: NGSnewlcdrequest@anthem.com
  - Fax: 317-595-4334
    - Attention: New LCD Request
  - Mail
    - National Government Services, Inc.
    - Medical Policy Unit
    - Attention: New LCD Request
    - P.O. Box 7108
    - Indianapolis, IN 46207-7108





- Within 60 calendar days, NGS will review the materials and determine whether the request is complete or incomplete
  - Complete
    - New LCD process will be followed
      - Response is an acknowledgement of the receipt of a complete, valid request not a determination
  - Incomplete
    - NGS will provide in writing why the request was incomplete



- All proposed LCDs will include
  - Consultation
  - Publication of proposed LCD
  - Open meeting
  - Opportunity for public comment in writing
  - Publication of a final LCD that includes a response to public comments received
  - Notice of new policy 45 days in advance of the effective date



# Article for LCD Reconsideration Process (A52842)

- Requesting a revision to a final LCD
- Submit written request
- Identify language that requestor wants added/deleted from LCD
  - Include the name of the LCD
- Copies of published authoritative evidence
- Health Disparities Analysis (Recommended)
  - Include an analysis of any relevant peer-reviewed medical literature that quantifies and/or describes any health disparities related to the specific LCD Reconsideration request
  - How the requested change may impact health disparities





#### LCD Reconsideration Process

- Submission of electronic request is preferred
  - Email: NGS.lcd.reconsideration@anthem.com
  - Fax: 317-595-4334
  - Mail
    - National Government Services, Inc. Medical Policy Unit Attention: LCD Reconsideration Request P.O. Box 7108 Indianapolis, IN 46207-7108



### Requesting Addition of ICD-10 Code

- Providers may request that an LCD be revised to add coverage for additional diagnosis codes
- Does not qualify as a reconsideration
- Can send a request to
  - Email: NGS.lcd.reconsideration@anthem.com
- Include clinical rationale if no peer-reviewed literature is available
  - Remember no PHI or PII can be sent electronically



## LCD Open Meetings

- Held for each LCD development cycle
- Notice of meeting is posted with location and time of meetings about one month in advance
  - Medical Policies Section of our website
  - Open to the public
  - In person or teleconference participation available



### Medical Policy Unit Contact

- Inquiries related to medical policy, including LCDs and clinical questions
  - Submit to our Contractor Medical Director via email <u>NGSCMD@anthem.com</u> for clinical issues related to Medicare coverage only
- General inquiries related to Medicare coverage, local and national coverage determinations, billing and reimbursement must be directed to our Provider Contact Center
  - JK: 866-837-0241
  - J6: 866-234-7340



# National Coverage Determinations

#### **NCDs**

- NCDs are policies developed by CMS
  - Same for all contractors across the country
- NCDs are made through an evidence-based process, with opportunities for public participation
  - In the absence of a national coverage policy, an item or service may be covered at the discretion of the Medicare contractors based on an LCD
  - CMS IOM Publication 100-03, Medicare National Coverage Determinations (NCD) Manual



#### **NCDs**

- Interested parties should submit national coverage requests and national coverage reconsideration requests through the CMS website or in writing to
- Medicare Coverage Determination Process
- Coverage and Analysis Group Centers for Medicare & Medicaid Services 7500 Security Blvd. (Mailstop C1-09-06) Baltimore, MD 21244





# Preventive Services

### MLN® Educational Tool Medicare Preventive Services







#### Preventive Services Educational Tool

- Learn About Codes
- Who is Covered
- Frequency
- What the Beneficiary Pays
- ICD-10-CM Codes



# Preventive Services Educational Tool Example



#### **Annual Wellness Visit (AWV)**

Select another service

**Drint** 

#### **HCPCS & CPT Codes**

- © G0438 Annual wellness visit; includes a personalized prevention plan of service (pps), initial visit
- O G0439 Annual wellness visit, includes a personalized prevention plan of service (pps), subsequent visit
  - G0468 Federally qualified health center (fqhc) visit, ippe or awv; a fqhc visit that includes an initial preventive physical examination (ippe) or annual wellness visit (awv) and includes a typical bundle of medicare-covered services that would be furnished per diem to a patient receiving an ippe or awv
- 99497 Advance care planning including the explanation and discussion of advance directives such as standard forms (with completion of such forms, when performed), by the physician or other qualified health care professional; first 30 minutes, face-to-face with the patient, family member(s), and/or surrogate
- 99498 Advance care planning including the explanation and discussion of advance directives such as standard forms (with completion of such forms, when performed), by the physician or other qualified health care professional; each additional 30 minutes (List separately in addition to code for primary procedure)
- G0136 Administration of a standardized, evidence-based social determinants of health risk assessment tool, 5-15 minutes

#### **ICD-10 Codes**

Note: Additional ICD-10 codes may apply. Find individual change requests and specific ICD-10-CM service codes we cover on the CMS ICD-10 webpage. Find your MAC's website for more information.

Advance Health Equity

MLN006559 October 2024

What's Changed?

No FY 2024 quarter 4 changes





#### Medicare Wellness Visits - IPPE/AWV

• MLN® Educational Tool: <u>Medicare Wellness Visits</u>





# Medicare Compliance

# Medicare Compliance

What can we help you with? Targeted Probe and Comprehensive Error Rate Fraud & Abuse Educate **Testing** Supplemental Medical **Prior Authorization Recovery Audit Review Contractor Medical Review** 



### Comprehensive Error Rate Testing Program

- CERT program is designed to determined if MACs are processing and paying claims correctly
- Improper payments represent payments that do not meet program requirements whether intentional or otherwise and contribute to inaccurate spending of Americans' tax dollars
- Overall Improper payment rate
  - 2018 8.12 percent
  - 2019 7.25 percent
  - 2020 6.27 percent
  - 2021 6.25 percent
  - 2022 7.46 percent
  - 2023 10.03 percent, representing \$10.99 billion dollars in improper payments





### Comprehensive Error Rate Testing Program

- CERT program is comprised of two contractors
  - CERT RC
    - Samples claims
    - Requests and receives all medical records
    - Reviews medical records
    - Compiles the data (using the CERT SC)
  - CERT SC
    - Calculates improper payment rates and amounts
    - Designs sampling strategy
- Comprehensive Error Rate Testing Details





#### Medical Review





### NGS Medical Review Process Prepayment Reviews

- Claims will suspend
  - ADR generated
- Respond timely and accurately
  - Within 35-40 days (CMS allows 45 days)
  - Send each response separately
  - Include all necessary records
  - Signatures and credentials



### NGS Medical Review Process Postpayment Reviews

- ADR will advise you of the documentation needed
- Include all records necessary to support the services
- Do not include additional correspondence
- Records must be complete and legible
  - Including signatures and credentials



### Medical Review Target Probe and Educate

- Program is designed to help providers and suppliers reduce claim denials and appeals through one-on-one help
- TPE reviews may involve claims that have already been processed (postpayment)
  - Notification letter will include a listing of all the claims being selected
- New claim submissions (prepayment)
  - Includes a notification letter followed by separate ADRs for each claim



# Key Elements of TPE



#### **Medical Review**

Includes up to three rounds of TPE review



#### **Claim Size**

Claim sample size per provider, per topic and a round of TPE review is limited to a minimum of 20 and a maximum of 40 claims



#### **Education**

Includes provider specific education focusing on improving issues

Education will be offered after each round of TPE



### Responding to ADRs

- NGS JK (CT, MA, ME, NH, NY, RI, VT)
  - Mail
     National Government Services, Inc.
     P.O. Box 7108
     Indianapolis, IN 46207-7108
- NGS J6 (IL, MN, WI)
  - Mail
     National Government Services, Inc.
     Attn: Medical Review
     P.O. Box 6475
     Indianapolis, IN 46206-6475
- NGSConnex
- CD, esMD or Fax



### Medicare Provider Compliance Tips







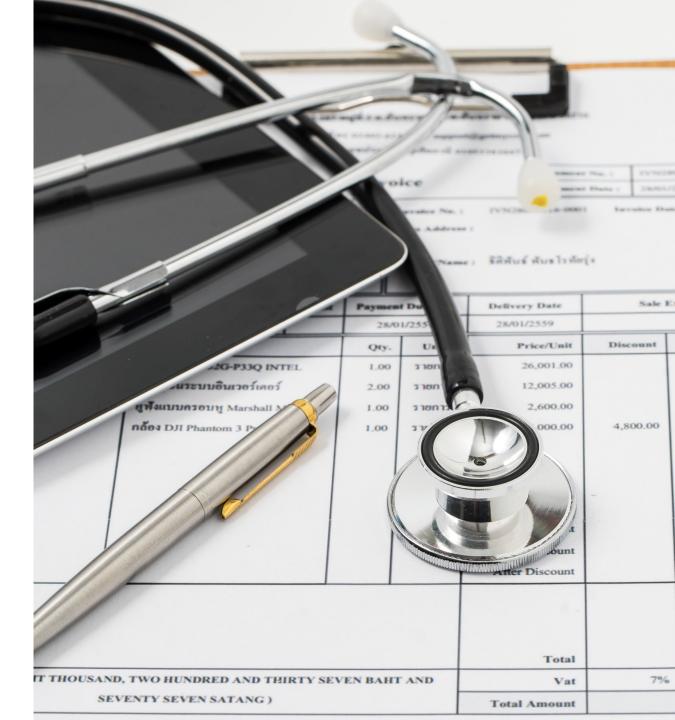
# Front Office

### **Front Office Staff**

- Front office staff is key to determining what type of insurance should be billed for services
- This job is not only the collection of patient information, copying insurance cards and health information, but also verifying insurance information with the different contractors







# Applying For Medicare

### Applying for Medicare

- Beneficiary reaches 65 and notifies Social Security office to apply for Medicare Part B
- Seven-month period starting with three months prior to age 65, up to three months after
- Medicare Part B is a voluntary program – beneficiaries pay a monthly premium







### Applying for Medicare

- If beneficiary didn't sign up during initial seven-month enrollment period, they can sign up from January 1–March 31 of each year
- May have to pay a higher premium for late enrollment
- If covered under a group health plan based on current employment, they qualify for a separate enrollment period



# Medicare Advantage Plans

### Medicare Advantage Plans

- Private insurance companies approved by Medicare provide this coverage
- In most plans, you need to use plan doctors, hospitals, and other providers, or you may pay more or all the costs

Parent.			
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### MEDICARE PPO ADVANTAGE

Member Name: Jane Doe

Subscriber Name:

Jane Doe Identification No: 123456789

Group No: 0084567

Plan No: 332

PCP not required.

Begin Date: 01/01/2006

Anthon Madiana Baston

Anthem Medicare Preferred

Anthem Rx Network

PCP Office Visit \$20 Specialist Office Visit \$20 Emergency room \$50 Urgent Care \$50

H5529-001





### Medicare Advantage Plans Costs

- There may be a monthly premium (in addition to your Part B premium), copayment or coinsurance for covered services
- Costs, extra coverage and rules vary by plan
- Plan may require preapproval for services





# Medigap/Supplemental Insurance

### Medigap/Supplemental Insurance

- Health insurance sold by private insurance companies to fill the "gaps" in Original Medicare Plan coverage
- Some policies cover extra benefits that aren't normally covered by Medicare
- Claims will be forwarded to the Medigap carrier once the office enters appropriate Medigap carrier information on the claim form (OCNA)





# Documenting Medicare Secondary Payer Information

- The CMS-model MSP Questionnaire can be found in the <u>CMS</u> <u>IOM Publication 100-05, Medicare Secondary Payer (MSP)</u> <u>Manual, Chapter 3</u>
- Review questionnaire with the beneficiary
  - Do not assume responses
- Document
  - Both positive and negative responses
- Develop internal policies for unable or unwilling beneficiaries
- Recommended to save MSP information for ten years from date of service



### Benefits Coordination & Recovery Center

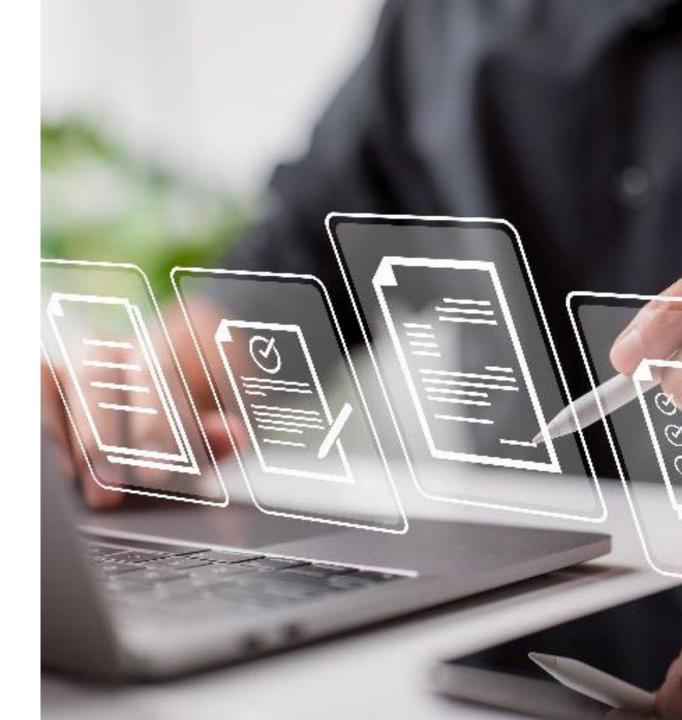
- Formerly known as coordination of benefits
- Most up-to-date and accurate beneficiary insurance information
- Customer service representatives available
  - Monday-Friday, 8:00 a.m.-8:00 p.m. ET, except holidays
    - 855-798-2627
  - TTY/TDD: 855-797-2627 (hearing and speech impaired)



# How Do I Check Patient Eligibility

### **Primary Payer Identification Methods**

- Check Medicare's records
  - NGSConnex
  - Other online eligibility
- Collect information
  - Ask patient, representative/family member
  - MSP questionnaire





# Patient Eligibility Not Offered on the Interactive Voice Response IVR

- Effective 11/18/2024 beneficiary eligibility information will be removed from the IVR
- CMS has instructed all MACs to remove eligibility to help protect your patients against fraud
- To obtain eligibility information for your patients you can use our free, secure internet portal, <u>NGSConnex</u>





# NGSConnex

### What Is NGSConnex – Free Program

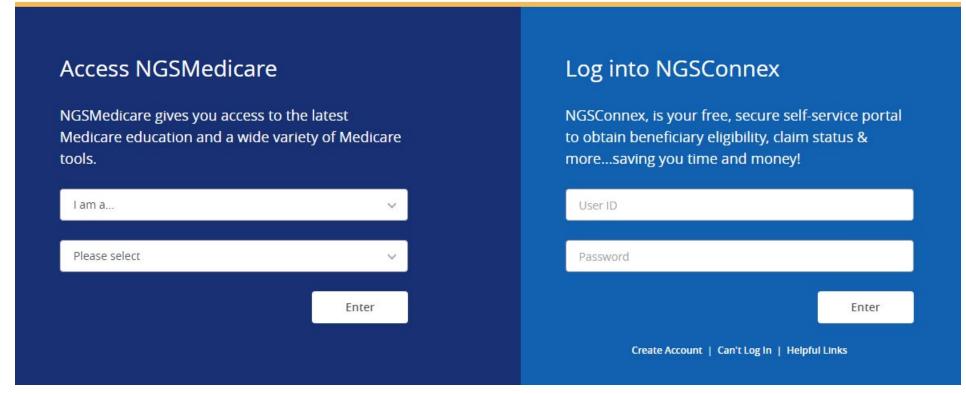
- Only need Internet access and email address
- Beneficiary eligibility/therapy caps
- Claim status-duplicate claim status
- Financial data/provider demographics
- Ability to order/download duplicate remittances

- Redeterminations/reopenings
- Inquiries
- Submission of medical records (ADR request)
- Print and view appeals letters
- Claims submission
- Preventive services



### Access to NGS







### Hours of Availability

- NGSConnex is available 24/7
- Information obtained from the local system is only available
  - Monday-Friday: 7:00 a.m.-6:00 p.m. ET
  - Saturday: 7:00 a.m.-3:00 p.m. ET
- Not available during system upgrades or maintenance



### JK Contact Information

- IVR: 877-869-6504
- Provider Contact Center: 866-837-0241
- EDI Helpdesk: 888-379-9132
- Correspondence
  - National Government Services, Inc.
  - Part B Provider Written General Inquiries
  - P.O. Box 6189
  - Indianapolis, IN 46207-6189
- Direct telephone line for provider enrollment JK: 888-379-3807



### J6 Contact Information

- IVR: 877-908-9499
- Provider Contact Center: 866-234-7340
- EDI Helpdesk: 877-273-4334
- Correspondence
  - National Government Services, Inc.
  - Part B Provider Written General Inquiries
  - P.O. Box 6475
  - Indianapolis, IN 46206-6475
- Direct telephone line for provider enrollment J6: 877-908-8476



### **Provider Contact Center Training Closure**

- PCC closes twice a month for training and staff development
  - Training is conducted on the 2nd and 4th Friday of each month from 11:00 a.m.-3:00 p.m. CT and 12:00 p.m.-4:00 p.m. ET
- This schedule was determined based on our lowest call volume times to reduce impact to our providers







# Questions?

Thank you!







Connect with us on social media

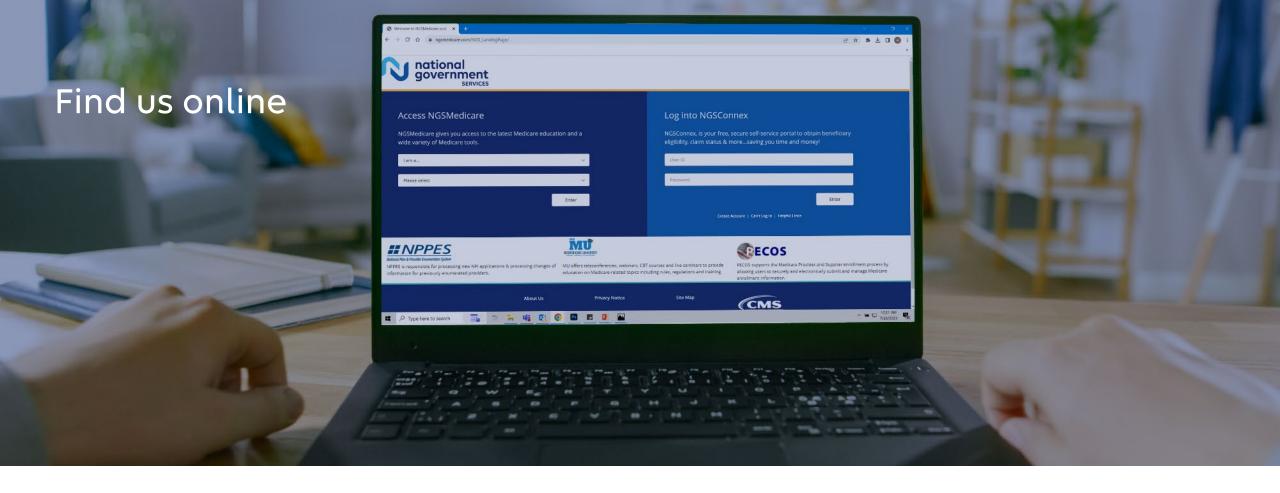














### www.NGSMedicare.com

Online resources, event calendar, LCD/NCD, and tools



### **IVR System**

The interactive voice response system (IVR) is available 24-hours a day, seven days a week to answer general inquiries



### **NGSConnex**

Web portal for claim information



### Sign up for Email Updates

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